



GREEN RIDGE

WEALTH PLANNING

P L A N G R O W P R E S E R V E

[\(https://grwealthplan.com/\)](https://grwealthplan.com/)

[Home \(https://grwealthplan.com/\)](https://grwealthplan.com/)

[About Us \(https://grwealthplan.com/about/\)](https://grwealthplan.com/about/)

[Services](#)

+

[Contact Us \(https://grwealthplan.com/contact/\)](https://grwealthplan.com/contact/)

[Frequently Asked Questions \(FAQ\) \(https://grwealthplan.com/faq/\)](https://grwealthplan.com/faq/)

Plan with CONFIDENCE:

The Financial and Investment Planning You Deserve

[SCHEDULE A CALL \(HTTP://GO.ONCEHUB.COM/ROBERTMASCIA\)](http://go.oncehub.com/robertmascia)

What makes YOU unique is what makes US unique

- Stress testing your retirement income needs?
- Confused on how to best use your money to develop wealth?
- Selling or exiting your business?
- Executing stock options or tax planning around restricted stock units (RSU's)?
- Looking to reduce your tax exposure in your investment strategy?
- Concerned with the volatility of the markets and how you should best be invested?
- Want to understand your spending plan to reach your retirement goals?

Let us help you in ways other firms cannot.

ARE YOU ON TRACK?

Create a free investment plan to achieve your goals.

Click Here (<https://wealth.emaplan.com/ema/LeadGen/Welcome/6c50c1ab-a767-4c47-aacc-5cbf71137c13>)

YOUR GOALS ARE OUR BUSINESS

We founded our group with a single mission in mind: to work as trusted financial guides in partnership with individuals and business owners on their journey to create and live meaningful lives for themselves and their loved ones. As a client-centered practice, we are committed to our clients' success and to empowering them with valuable knowledge and advice.

By taking the first step with our firm today, you will be rewarded with a greater understanding of sound financial planning concepts and investment insights. We seek to help you improve your financial well-being so you can focus on what's most important, living life to the fullest.

A PROVEN APPROACH



We start by:

1. Clarifying our fee structure and explaining the different ways we can help.
2. Analyzing your goals and compare them to your current portfolio of assets, meaning all you own, not just your stocks and bonds.
3. Recommending strategies designed to help you achieve those goals.

WHY US?



We are “Powered by Wealth-ficiency™”.

After years of being in business and working with business owners and wealthy families, we have vetted out trusted individuals that we have available for free consults and reduced fees.

Professionals that have shared clients, know how to use one another to coordinate efforts, and save our business owners time, money, and reduced risk and exposure.

FIND OUT MORE BY SCHEDULING A CONSULT

Complementary consults available by schedule only

Schedule a Consult (go.oncehub.com/robertmascia)

FOLLOW US

 (<http://www.linkedin.com/in/robert-j-mascia-79a74536>)

 (<https://twitter.com/wealthgreen>)

 (<https://www.instagram.com/greenridgewealthplanning>)

 (<https://www.facebook.com/grwealthplan>)

CONTACT US

Email

info@grwealthplan.com (<mailto:info@grwealthplan.com>)

Phone

973.554.1770

Address

Basking Ridge, NJ

Montville, NJ

