

***“RELATIONSHIPS ARE  
ESSENTIAL TO LIFE,  
THEREFORE MAKE THEM LAST  
FOREVER.”***



## MEET MATT

With almost 20 years of experience in the financial services industry, Matt has successfully passed the Series 65 Uniform Investment Advisor Law Exam and is an... [read more...](#)



## ABOUT US

Trinity Financial Group is an independent financial planning group specializing in helping people protect and preserve their hard-earned assets. We truly want... [read more...](#)



## THE PROCESS

Our process starts with an initial interview where we listen to the client's objectives and truly understand their unique situation. From there, we take a look at... [read more...](#)



Retirement Income Strategies



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Long-Term Care



Life Insurance



Estate Preservation





IS DEDICATED TO HELPING PROTECT AND PRESERVE  
YOUR ASSETS

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