

# At DeRussy Financial Group, our sole focus is YOU.

We're committed to helping you work toward achieving the retirement you want.

LEARN HOW WE  
CAN HELP YOU

# OUR FIRST PRIORITY

DeRussy Financial Group, LLC's mission is to help people chart their course through retirement. We serve clients throughout the Nature Coast of Florida, with a focus on retirement income planning and asset protection.

Since 2013, DeRussy Financial Group has been working with friends and neighbors throughout the Nature Coast of Florida area to help them work toward their financial goals through the use of insurance products. We are rooted in the community and have developed our business by creating close, personal relationships with our clients. When you have financial concerns, we want to help you address them.

Market fluctuations and economic uncertainty can present challenges for your financial strategy, and it may take more than just market performance to provide you with the confidence you deserve for your financial future. That's why we are committed to earning your trust, thoroughly understanding your goals and dreams, and helping you feel confident in your financial strategies.

With DeRussy Financial Group, helping you meet your financial needs is our first priority. It's our responsibility to evaluate and assess your financial situation and only make recommendations that are in your best interest, and we do so with integrity and transparency. Our experienced professionals are not just knowledgeable about finances, we also understand the importance of priorities, family and confidence in your financial future.

Contact us at [mary@derussyfg.com](mailto:mary@derussyfg.com) or call us at 352.340.5910 to schedule a time to discuss your financial situation and the potential role of insurance or investments in your financial strategy.



**Mary DeRussy**  
President & founder

MEET OUR  
TEAM

OUR  
SERVICES

UPCOMING  
EVENTS

RETIREMENT

ANNUITIES

LIFE  
INSURANCE

RETIREMENT  
INCOME  
STRATEGIES

CONNECT WITH US

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## CONTACT US



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Fax: 352.433.1281

Email:

mary@derussyfg.com

## OUR LOCATION



15320 Cortez Blvd.

Brooksville, FL 34613

## SERVICES WE OFFER



- » Retirement Income Strategies
- » Annuities
- » Life Insurance
- » Asset Protection
- » And More

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We are an independent financial services firm helping individuals create retirement strategies using a variety of investment and insurance products to custom suit their needs and objectives.

Investment Advisory services offered through The Optimized RIA dba Blue Duck Wealth Management.

\*Any references to protection benefits or steady and reliable income streams on this website refer only to fixed insurance products. They do not refer, in any way, to securities or investment advisory products. Annuity guarantees are backed by the financial strength and claims-paying ability of the issuing insurance

company. Annuities are insurance products that may be subject to fees, surrender charges and holding periods which vary by insurance company. Annuities are not FDIC insured.

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