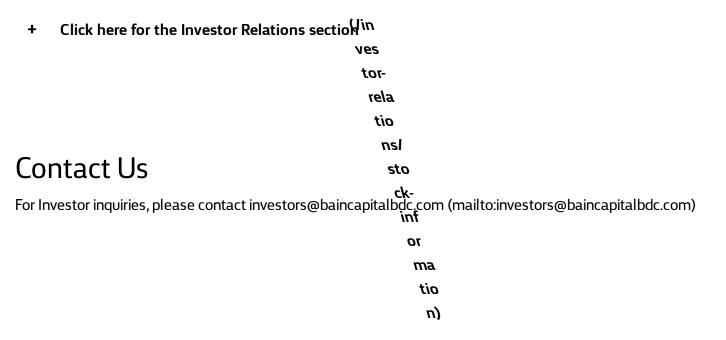
Overview

Bain Capital Specialty Finance is a business development company utilizing the significant experience and expertise of Bain Capital Credit's Private Credit Group, which has over 20 dedicated professionals around the world who exclusively focus on middle-market investments. This scale enables the team to remain focused on sourcing and analyzing a large opportunity set, while remaining highly selective in approving credits. Our approach facilitates detailed focus on structuring, monitoring, and managing each of its current and prospective portfolio company investments.

We will also draw on the broader capabilities within Bain Capital Credit's platform of investment professionals around the world.



Bain Capital Specialty Finance, Inc. is advised by BCSF Advisors, LP ("BCSF Advisors"), an SEC-registered investment adviser. BCSF Advisors is an affiliate of Bain Capital Credit, LP ("Bain Capital Credit"). BCSF Advisors has entered into a resource sharing agreement with Bain Capital Credit which allows BCSF Advisors to have access to certain resources and personnel of Bain Capital Credit.

(https://www.baincapital.com/)

Bain Capital, LP is one of the world's leading private multi-asset alternative investment firms with approximately \$105 billion of assets under management that creates lasting impact for our investors, teams, businesses, and the communities in which we live. Since our founding in 1984, we've applied our insight and experience to organically expand into several asset classes including private equity, credit, public equity, venture capital and real estate. We leverage our shared platform to capture cross-asset class opportunities in strategic areas of focus. With offices on four continents, our global team aligns our interests with those of our investors for lasting impact.

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*AUM as of 9/30/18

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