A Family Approach-

Thomann Financial Services, Inc.

Welcome to Thomann Financial Services, Inc. We are an independent financial services firm with professionals emphasizing retirement planning and who are committed to helping you improve your long-term financial success. Our customized programs are designed to help grow and conserve your wealth by delivering an unprecedented level of personalized service.

We are focused on enriching the lives of the families we serve from one generation to the next. We take the time to thoroughly understand your unique circumstances, goals and wealth management philosophy, providing professional service that helps ensure your best interests remain at the forefront in all decisions made and actions taken.

Our CERTIFIED FINANCIAL PLANNER(TM), professionals will earn your confidence by listening to you, responding to your needs, communicating opportunities and guiding you and your family members along the path towards financial independence.

The professionals at Thomann Financial Services, Inc. are dedicated to helping their clients maximize their retirement income, accumulate wealth, and the orderly preservation and transfer of wealth to loved ones.

We encourage you to explore our site and learn more about the services we provide. Should you have any questions or would like more information on our firm, please feel free to email us or call us at (816) 781-8782 (44). We look forward to hearing from you.

Contact

 Thomann Financial Services, Inc.

 Office:
 (816) 781-8782

 Toll-Free:
 (800) 466-8048

 Fax:
 (816) 781-9012

126 Westwoods Drive Liberty, MO 64068

6, 7, 63, 65

kari@thomannfinancial.com {mailto:kari@thomannfinancial.com} Check the background of your financial professional on FINRA's <u>BrokerCheck {//brokercheck.finra.org/</u>}.

The content is developed from sources believed to be providing accurate information. The information in this material is not intended as tax or legal advice. Please consult legal or tax professionals for specific information regarding your individual situation. Some of this material was developed and produced by FMG Suite to provide information on a topic that may be of interest. FMG Suite is not affiliated with the named representative, broker - dealer, state - or SEC - registered investment advisory firm. The opinions expressed and material provided are for general information, and should not be considered a solicitation for the purchase or sale of any security.

{http://www.facebook.com/thomannfinancia Copyright 2019 FMG Suite.]}

Thomann Financial Services, Inc.

126 Westwoods Drive

Liberty, MO 64068



{//brokercheck.finra.org/}

We are licensed to sell Insurance Products in the following states: AL, AZ, AR, CA, CO, FL, GA, IL, IN, IA, KS, MN, MO, NE, NM, NC, OH, OK, PA, SC, TX, VA, WA, WI.

We are registered to to sell Securities in the following states: AL, AZ, AR, CA, CO, FL, GA, IL, IN, IA, KS, MN, MO, NE, NM, NC, OH, OK, PA, SC, TX, VA, WA, WI.

Securities offered through Triad Advisors Member <u>FINRA</u> {<u>http://www.finra.org</u>} /<u>SIPC</u>

<u>{http://www.sipc.org</u>}; Investment Advisory Services offered through Continuum Advisory, LLC., an Independent Registered Investment Advisor. Continuum Advisory, LLC and Thomann Financial Services, Inc. are not affiliated with Triad Advisors.