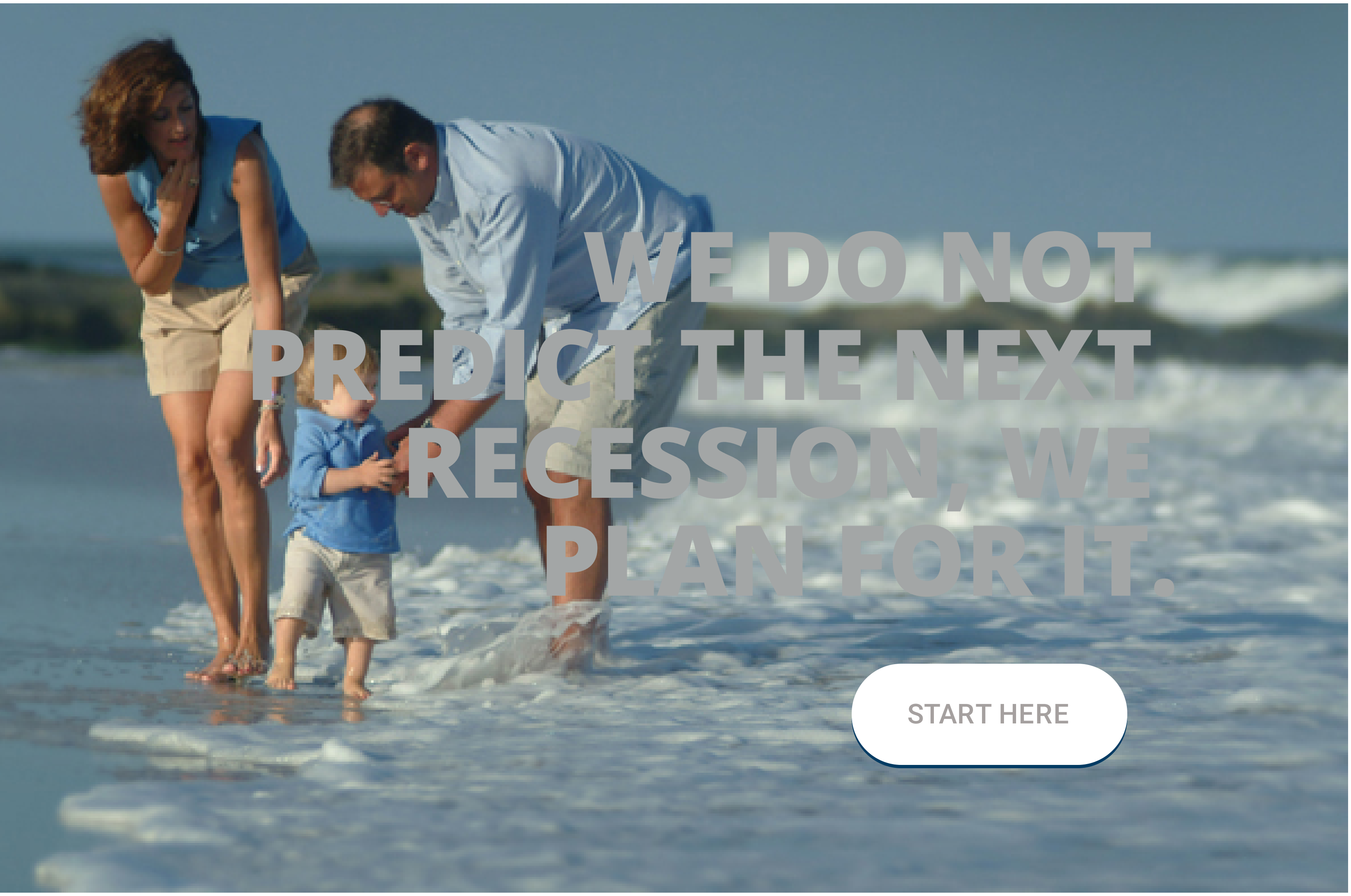
TOMOLONIS FINANCIAL LLC



All photography by Mac Hartshorn of Hartshorn Portraiture

We Assist Business Owners With:

Employee Retention

Cash Management

Succession Planning

Personal Wealth Management

come to us specifically to solve their problems and build wealth. As an independent advisor, we are under no obligation to use specific investment or insurance products.

LEARN MORE

Want To Start A Retirement Plan?

- Do you want to provide a retirement plan for your company and receive a current year tax deduction?
- Do you need incentives to retain key employees and attract new ones?

Let's start here

Have An Existing Retirement Plan?

- If you have a current plan, is it in compliance with ERISA & IRS rules?
- Does the Fidelity Bond cover at least 10% of plan assets?
- Are at least 70% of your employees participating in the plan?
- Does the plan have a QDIA (Qualified Default Investment Alternative) provision?

Are Your Personal Finances In Order?

- Have you reviewed your investment allocations recently in these uncertain times?
- Are you concerned about maintaining your current standard of living?
- Are you worried about outliving your income?
- Are your assets properly titled?
- Have you had any life changing events?
- Have you reviewed your beneficiaries recently?

Learn more here

FINANCIAL PLANNING

INVESTMENT MANAGE...

BUSINESS OWNERS

CHRISTOPHER TOMOL...

Do You Have Assets At A Former Employer?

As you prepare to move forward, it's time to decide what to do with the retirement plan balance you've worked so hard to build. I'd like to help you better understand your options so you can make choices that are right for your financial future. Schedule a call to discuss your options.

Log into your Fidelity Account here

Get On The Mailing List For More Value Added

Enter your email address to receive occasional information, update and blog posts

TOMOLONIS FINANCIAL LLC

Email Address

SUBMIT

Please understand your information is strictly confidential and will not be disseminated to any other persons or entity.

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Woodstock Wealth Management, Inc. (WWM) and Tomolonis Financial LLC. are unrelated entities. Chris Tomolonis is an Investment Adviser Representative of WWM 117 Towne Lake Parkway Suite 220 • Woodstock, GA 30188 Tel: 800.279.4468 • Fax: 877.431.5727• An SEC Registered Investment Adviser www.wwmria.com