

Financial Planning Services

We help individuals, families and businesses plan bright financial futures across the country.

With offices in Pennsylvania, Arizona, and Massachusetts we are always within reach in person, by phone, or by video call. We take pride in offering highly personalized financial services tailored to each client's unique circumstances. We're here to help you plan.

Let's build your future together. Schedule a call today.

For Individuals

- Goals and Budgeting
- Wealth Management
- Estate
 Planning
- Education
 Funding

- Retirement
 Planning
- Tax
 Management
- Insurance
 Planning
- ...and much more.

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For Businesses

- Business
 Development
- Networking
 Strategies
- Insurance
 Planning
- Investment Management

- Capital & Financing
- Employee Benefits
 Planning
- Business Sale
 Strategies
- ...and much more.

VIEW SERVICES

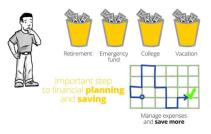
The Power of Compound Interest



Preparing Financially for Life Events



Fill Your Financial Buckets!



Learn About Fir jal Management



Learn the Four Phases of Financial Management: Accumulation, Distribution, Protection and Legacy.

Learn More >

Your Business

Learn the Stages of Business Financial Planning: Start-up, Survival, Success and Maturity.

Learn More >

More Resources

Check out our Financial Planning Resources for tools that help you take control of your success.

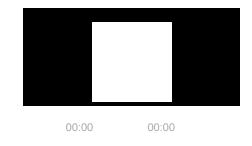
Let's Go >

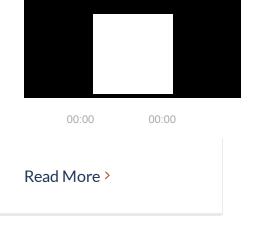
Let's Build Your Future Together.

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Financial Planning Articles

Preparing Financially for Life Events Start Filling Your Financial Buckets Today!





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Should you tap into retirement savings to fund college?

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GET IN TOUCH

We are here to plan with you. We will respond to your contact request within twenty-four hours. Tell us how to contact you...by phone or email.

You can also provide us with some times that are best to call (day...evenings... weekends) or you can provide us a few options (dates and times) to plan a call.

Our first step is to plan an introductory call for you to ask us questions about us, about what we do, and about how we can help you plan for your future. From there, should you choose to work with us, we'll set up regular planning sessions to move forward.

724-944-0159

Your Name

First	
Last	
Email	Phone

How can we help?



Pennsylvania Arizona **Contact Us** 3479 Darlington 4909 N. Woodmere We are here to plan with you. Contact Road Fairway P.O. Box 143 Unit 3010 us today. Darlington, PA Scottsdale, AZ jan.jumet@jumetfinanc 16115 85251

724-944-0159

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Advisory services offered in all 50 U.S. States.

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