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INDEPENDENT FINANCIAL ADVOCATES

Advocating for our
client's financial
success.



WHY HAVE WE CREATED RIVERVIEW WEALTH PARTNERS?

We have always been committed to serving your best interest. Learn more about why we formed Riverview Wealth Partners in support of that mission.

HOW DOES IT AFFECT ME?
(/WHY-THE-CHANGE)

Helping you achieve your financial goals.

WHAT WE BELIEVE



ADVOCATE

Working for our clients and not an institution.



TRANSPARENT

Clear, open communication.



DEDICATED

We are fully invested in helping you achieve your financial goals.





Independent Financial Advocates

Riverview Wealth Partners, LLC, is affiliated with wealth management firm, Stratos Wealth Advisors, LLC, a registered investment advisor. With Over 50 years of collective experience in wealth management, we are a team of independent financial advocates, focused on helping our clients succeed. Our advisors work with individuals, families, executives and business owners to understand their goals and develop personalized actionable, fundamentally sound and comprehensive plans to help grow and preserve their wealth.

[LEARN MORE \(/COMPANY\)](#)



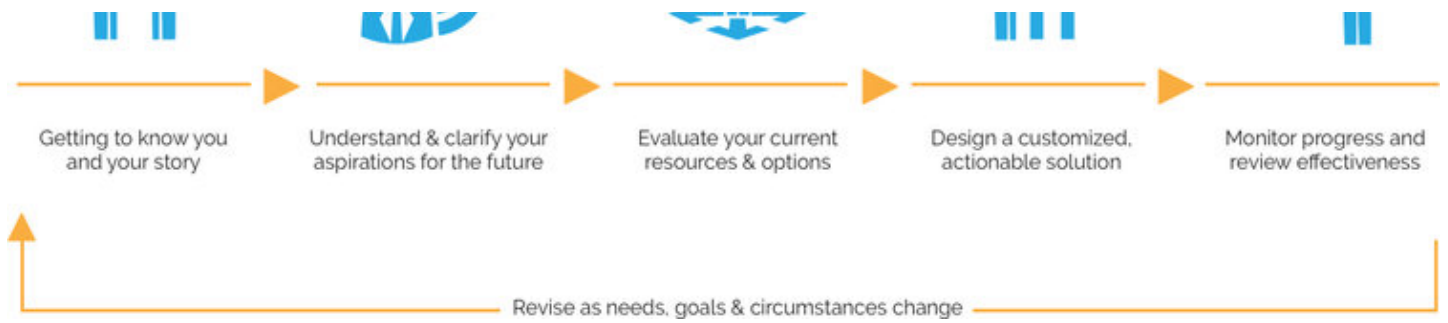
Our Approach

WE WORK FOR YOU, NOT FOR THE BANK OR AN INSTITUTION

Helping you to Secure Wealth, Reduce Uncertainty and Make it Matter

We are invested in YOUR definition of success





Our Services

BROAD CAPABILITIES TO HELP YOU ACHIEVE
YOUR GOALS

Every Aspect of Our Process is Specifically Tailored to YOU



GOALS BASED
FINANCIAL PLANNING



INVESTMENT
MANAGEMENT

- Retirement Planning
- Cash Flow Management
- Education Funding
- Risk Management Options

- Portfolio Analysis
- Asset Allocation
- Risk Management
- Integrating Portfolio Construction into Planning



ESTATE & INCAPACITY PLANNING

- Wealth Transfer Services
- Trust Utilization & Services
- Creditor Protection Strategies for Your Assets
- Installing a Safety Net for "Life's What Ifs"



BANKING SERVICES

- Review Deposit Services
- Mortgages and Home Equity Loans
- Asset Secured Lines of Credit



TAX PLANNING *

- Retirement Distribution Planning
- Income Tax Planning
- Executive Compensation and Benefits
- Transfer Tax Minimizations Strategies

** Stratos Wealth Advisors, LLC, and its affiliates do not provide tax, legal or accounting advice. This material has been prepared for informational purposes only, and is not intended to provide, and should not be relied on for, tax, legal or accounting advice. You should consult your own tax, legal and accounting advisors before engaging in any transaction.*

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