



Your Financial Future

Today's economic environment presents many challenges. But along with these challenges comes opportunities and potential rewards for those who can identify long-term trends.

Whether you're facing retirement—or looking to better understand certain investment ideas—we can help you address your most pressing money questions. Our first priority is your overall financial success. We want to learn more about your personal situation, identify your dreams and goals, and understand your tolerance for risk.

Long-term relationships that encourage open and honest communication have been the cornerstone of my foundation of success. Our site is filled with educational videos, articles, presentations, and calculators designed to help you learn more about the world of personal finance.

As you search my website, send me a note regarding any questions you may have about any particular investment concepts or products. We'll get back to you quickly with a thoughtful answer.



<http://www.lefevrefinancial.com/products-services> <http://www.lefevrefinancial.com/mission-statement> <http://www.lefevrefinancial.com/about>

Services

We create strategies tailored to your goals.

Independence

Without any conflicts of interest we put your needs first.

Trust

We enjoy building trusted relationships that span generations.

Learn more <http://www.lefevrefinancial.com/products-services>

Learn more <http://www.lefevrefinancial.com/about>

Contact

Office: (707) 815-6295
Mobile: 707-815-6295

3610 American River Drive
Suite 120
Sacramento, CA 95864

kurt.lefevre@jpl.com
[_{{mailto:kurt.lefevre@jpl.com}}](mailto:kurt.lefevre@jpl.com)

[_{{https://www.linkedin.com/in/kurt-lefevre-cfa%C2%AE-3218b78?authType=NAME_SEARCH&authToken=MzVS&locale=en_US&trk=yah&trkInfo=clickedVertical%3Amynetwork%2CclickedEntity}}](https://www.linkedin.com/in/kurt-lefevre-cfa%C2%AE-3218b78?authType=NAME_SEARCH&authToken=MzVS&locale=en_US&trk=yah&trkInfo=clickedVertical%3Amynetwork%2CclickedEntity)

Check the background of your financial professional on FINRA's [BrokerCheck_{{/brokercheck.finra.org}}](http://brokercheck.finra.org/).

The content is developed from sources believed to be providing accurate information. The information in this material is not intended as tax or legal advice. Please consult legal or tax professionals for specific information regarding your individual situation. Some of this material was developed and produced by FMG Suite to provide information on a topic that may be of interest. FMG Suite is not affiliated with the named representative, broker - dealer, state - or SEC - registered investment advisory firm. The opinions expressed and material provided are for general information, and should not be considered a solicitation for the purchase or sale of any security.

[Id%3A26119177%2CauthType%3ANAME](#) Copyright 2019 FMG Suite.

[SEARCH%2Cidx%3A1-1-](#)

[1%2CtarId%3A1478554083501%2Ctas%3](#)

[AK}](#).

Kurt Le Fevre is a Registered Representative with and Securities and Advisory Services offered through LPL Financial, a Registered Investment Advisor. Member [FINRA {https://www.finra.org/}](https://www.finra.org/) & [SIPC {https://www.sipc.org/}](https://www.sipc.org/). The LPL Financial Registered Representatives associated with this site may only discuss and/or transact securities business with residents of the following states: CA, IL, UT, WA, WI.