BrokerCheck by FINRA

JBT Financial, LLC

(248) 454-1700

Welcome

Our business is built on a foundation of thoughtful client relationships.

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Your Future is Our Focus.

Our Mission

Years of experience have prepared us to guide you through your life transitions.

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Our Team

Trust. Honesty. Integrity. We believe values matter, and we live by ours every day.

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Our Services

We create strategies that are tailored to your needs and goals.

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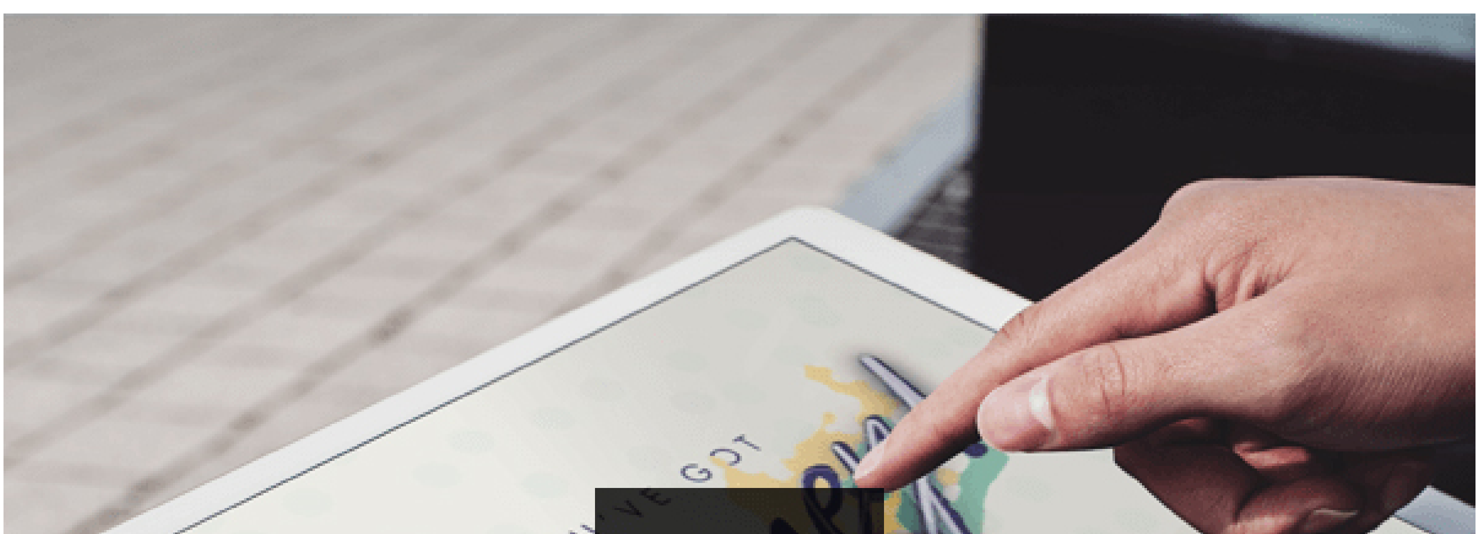
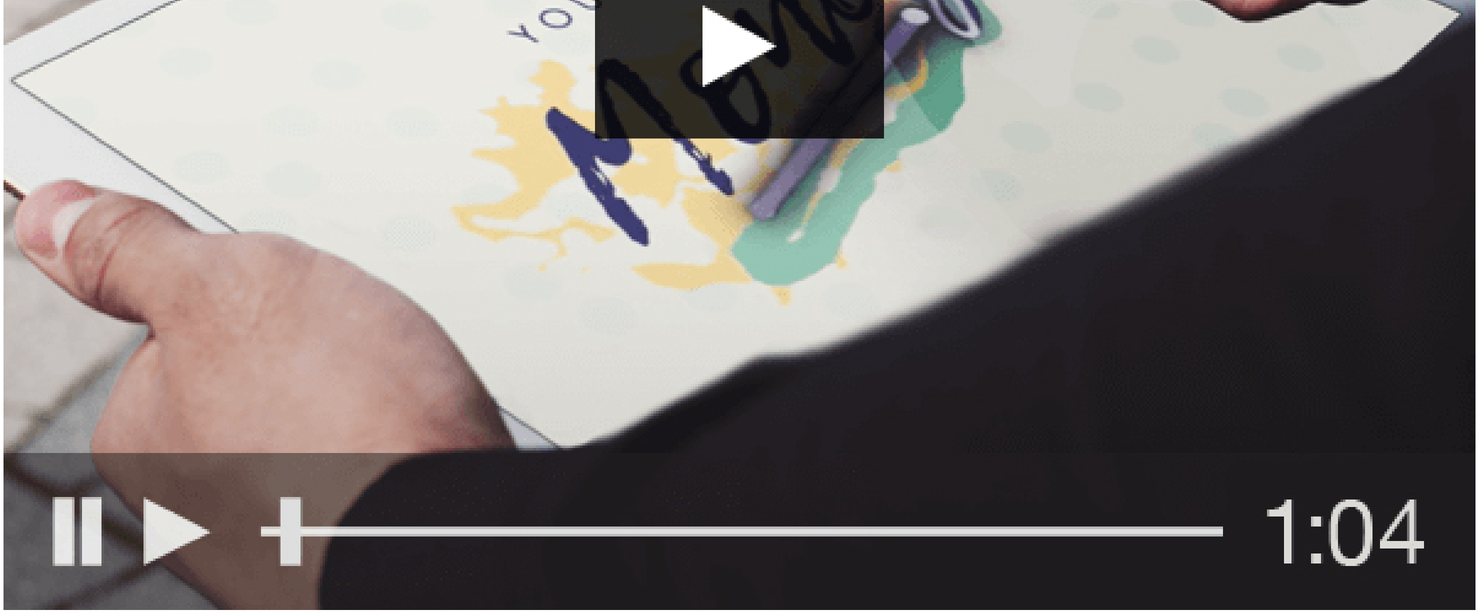
How Financial Advisors Are Compensated

Read this overview to learn how financial advisors are compensated.

LEARN MORE





Surprise! You’ve Got Money!

Here’s a quick guide to checking to see if you have unclaimed money.

LEARN MORE

How Will Working Affect Social Security Benefits?

Knowing the rules may help you decide when to start benefits.

LEARN MORE

"Our first priority is helping you take care of yourself and your family. We want to learn more about your personal situation, identify your dreams and goals, and understand your tolerance for risk. Long-term relationships that encourage open and honest communication have been the cornerstone of my foundation of success."

Have a Question?

Name

Email

Phone

Question

SEND

Contact

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Quick Links

Check the background of your financial professional on FINRA's BrokerCheck.

We believe that value added is not measured by what you say, but by what you do. With that in mind, our focus is on helping to generate better outcomes for our clients and by consistently making sure they make measurable progress toward their goals. When our clients have become better investors, have implemented asset allocation and risk management strategies, and have, through their actions, mitigated fiduciary liability, then we have added value.