

Helping Our Clients Pursue Their Dreams

Klein Investment Strategies is a full-scale financial investment services company located in Bend, Oregon. We offer objective guidance based upon comprehensive research and personalized investment strategies that help our clients pursue their financial goals.

Our mission is always to put our client's needs first and offer tailored strategies to all aspects of financial planning.

We understand the importance of having a trusted financial advisor for managing your financial life. With access to independent research, state-of-the art technology, innovative investment tools and exceptional support from market leaders, we are able to devote our full attention to your needs and objectives.

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Securities offered through LPL Financial, Member FINRA (<http://www.finra.org>)/SIPC (<http://www.sipc.org>).

Investment advice offered through Strategic Wealth Advisors Group, a registered investment advisor. Klein

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