

A COMMON BOND OF EXCELLENCE. BOUNDLESS OPPORTUNITY.

JOIN A NATIONAL NETWORK BUILT AND SUSTAINED BY INDEPENDENT ADVISORS LIKE YOU.

 THE FINANCIAL SERVICES NETWORK ([HTTPS://WWW.FSNWEB.COM/](https://www.fsnweb.com/))

MENU

OUR MISSION IS SIMPLE

To Add Real Value to Your Business

The Financial Services Network comprises a highly specialized group of business, investment and compliance professionals dedicated to serving the needs of an elite community of independent financial advisors. United by a common bond of excellence and sharing the desire to elevate their practices, our advisors partner with us in the pursuit of growth, efficiency, acquisition strategies and seamless succession plans.

Our Service Model Offers You the Support You Need to Succeed

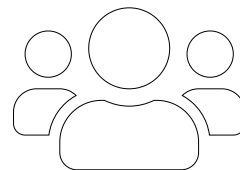




Our advisors have widely varied personal goals, business objectives and definitions of success. What they've found in The Financial Services Network is a team of experienced professionals who work diligently to support the growth and management of their practices. Whether your main objective is to increase production or spend more time with your family, our mission is to help you achieve it. Our service model includes six areas of focus for building and supporting a successful independent practice.

[LEARN MORE ABOUT OUR SERVICES \(/DISCOVER-SERVICE-EXCELLENCE/\)](/DISCOVER-SERVICE-EXCELLENCE/)

The Financial Services Network At A Glance

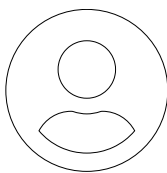


\$13 Billion

Brokerage & Advisory

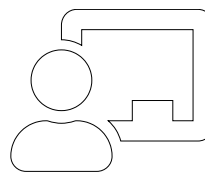
290

Financial Advisors



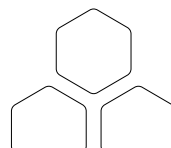
30

Number of Employees

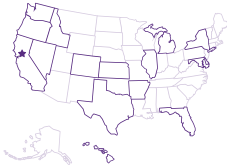


5

Kolbe Certified Coaches



Multi-Custodial Relationship with LPL, TD Ameritrade, Fidelity, Schwab



The Network Across America

Data as of 05/07/2019

[LEARN MORE ABOUT THE NETWORK \(/ABOUT-US\)](/ABOUT-US)

The Financial Services Network Team



[Executives \(/about-us/meet-the-financial-services-network-team/#filter=.executives\)](/about-us/meet-the-financial-services-network-team/#filter=.executives)



[Business Consulting \(/about-us/meet-the-financial-services-network-team/#filter=.business-consulting\)](/about-us/meet-the-financial-services-network-team/#filter=.business-consulting)



[Business Transitions \(/about-us/meet-the-financial-services-network-team/#filter=.business-transitions\)](/about-us/meet-the-financial-services-network-team/#filter=.business-transitions)



Virtual Administration (</about-us/meet-the-financial-services-network-team/#filter=.virtual-administration>)



Portfolio Consulting (</about-us/meet-the-financial-services-network-team/#filter=.portfolio-consulting>)



Compliance & Operations (</about-us/meet-the-financial-services-network-team/#filter=.compliance-operations>)



Technology Consulting (</about-us/meet-the-financial-services-network-team/#filter=.technology-consulting>)

From the personal touch you receive from our Business Transitions Team during the onboarding process to the detailed support provided daily by our Compliance and Operations Team, we strive to deliver an exceptional service experience that makes working with the largest broker-dealer and custodians in the country feel as comfortable as working with a small neighborhood office.

[MEET OUR TEAM \(/ABOUT-US/MEET-THE-FINANCIAL-SERVICES-NETWORK-TEAM/\)](/about-us/meet-the-financial-services-network-team/)

From Our Newsroom

WHAT EXACTLY DOES “HYBRID” MEAN IN FINANCIAL SERVICES? ([HTTPS://WWW.FSNWEB.COM/WHAT-EXACTLY-DOES-HYBRID-MEAN-IN-FINANCIAL-SERVICES/](https://www.fsnweb.com/what-exactly-does-hybrid-mean-in-financial-services/))

Christopher Mercado, MBA, CFP[®], CIMA[®], AIFA[®] Managing Partner at The Financial Services Network In the financial services industry, we often hear statistics about poor financial literacy in America and how that’s attributed to a lack of understanding of basic terminology: recent GuideVine research showed that nearly half of survey respondents couldn’t adequately define the concepts of interest or [...]

Read More (<https://www.fsnweb.com/what-exactly-does-hybrid-mean-in-financial-services/>)

Upcoming Events

LPL FINANCIAL FOCUS CONFERENCE ([HTTPS://WWW.FSNWEB.COM/EVENT/LPL-FINANCIAL-FOCUS-CONFERENCE/](https://www.fsnweb.com/event/lpl-financial-focus-conference/))

Focus is designed to take care of your networking and educational needs so you can take care of your clients. As one of the financial services industry's premier sales and education events, LPL offers an array of business sessions hosted by industry experts, along with the freedom to choose what...

[Read More \(https://www.fsnweb.com/event/lpl-financial-focus-conference/\)](https://www.fsnweb.com/event/lpl-financial-focus-conference/)

Latest Tweets



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Watch this LPL Financial video with tips on protecting your financial identity. <http://ow.ly/K1GL50pGebz>
(<https://t.co/sOsEURJeSS>)

Posted on May 8, 2019 (<https://twitter.com/fsnweb/status/1126200538746507269>)

Ready to Elevate Your Practice to the Next Level of Independence?

Give us a call at (650) 571-1934 or fill out the form below to start the conversation.

Name:*

Firm:*

E-mail:*

Contact Number:*

Message:

*Required

SEND

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