

You've heard the phrase "the only constant is change." And while the markets are always shifting, we'd like to think there's one constant you can count on. Goodson Wealth's commitment to the communities of Tennessee and Sewanee history keeps us grounded in our actions and firm in our beliefs.



# Who Do We Work With?



PRE-RETIREES & RETIREES



**BUSINESS OWNERS** 





SALES EXECUTIVES

# What Can We Do For You?

See Our Services

Unbiased Advice.

Transparent Solutions.



Our Vision

Our Process

# Bringing Homegrown Values to Your Financial Goals

Our mission is to help build, manage and preserve the wealth of our clients and enhance their quality of life.



## Wealth Management Services

We work with clients to identify goals, evaluate risk and design a comprehensive financial plan. Our team of advisors and professional affiliates can help tackle all aspects of planning, insurance, estate, tax and business succession. We provide the guidance and execution to build multigenerational financial freedom.

Learn More





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#### **Investment Management**

Our investment management process is navigated by your custom financial plan. Our position as an independent firm allows us to provide unbiased investment advice. Investment decisions are made to diligently and actively manage risk according to your financial goals.

Learn More



## Our Ideal Client

Our practice partners with those who have the ability and desire to make sound financial decisions. Our ideal clients engage in open dialogue in order to allow us to build and execute all aspects of a comprehensive financial plan.

Learn More

# Meet The Team



# John C. Goodson

MANAGING PRINCIPLE

#### Denis R. de St. Aubin

HEAD OF TRUST SERVICES, CEO OLD NORTH STATE TRUST



MANAGING DIRECTOR OF WEALTH MANAGEMENT

#### Matthew A. Swendiman

CHIEF COMPLIANCE CONSULTANT, JCM CONSULTING, CFA $^{
m B}$ 

# Tonya D. Smith



# Get In Touch Today

We're Here to Listen. Whether you're ready to jump in or just looking for some answers, our friendly staff is ready to help!

NAME

EMAIL

ΡΗΟΝΕ

MESSAGE

Send

BRENTWOOD LOCATION

1586 Cross Pointe Drive

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1791 Bypass Road Winchester, TN 37398

M-F: 8:30am - 4:30pm Closed Saturday and Sunday

солтаст Phone: (931) 968-1127 Toll Free: (877) 843-1411

## BrentWood Location

1586 Cross Pointe Drive Brentwood, TN 37027

#### Contact

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Disclosures

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#### Winchester Location

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