MENU

RETIREMENT PLANNING

WEALTH MANAGEMENT DESIGNED TO LAST

We create financial strategies that allow clients to enjoy more of what they earn.

LEARN HOW

GET STARTED IN 3 EASY STEPS:

1. DISCOVER

Schedule a meeting (https://thefamilywealthgroup.com/schedule-a-meeting/) to sit down with us and discover what your ideal retirement looks like.

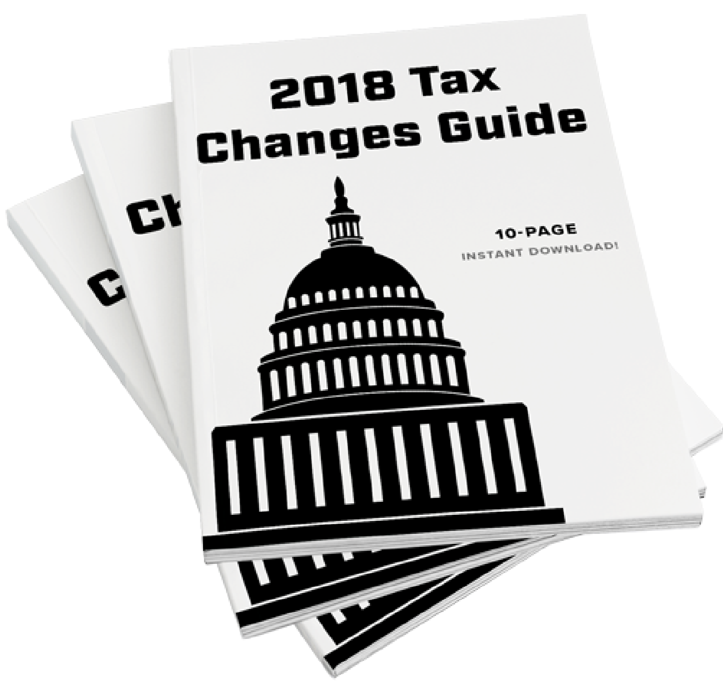
2. EVALUATE

Using The Family Wealth Group Plan (https://thefamilywealthgroup.com/financial-services/), we'll examine your current financial situation and determine your retirement needs.

3. PLAN

Receive a custom strategy designed to help you reach your unique retirement goals.

LET'S GET STARTED (HTTPS://THEFAMILYWEALTHGROUP.COM/SCHEDULE-A-MEETING/)



INSTANT DOWNLOAD

Will your retirement be affected by the Trump Tax Laws?

With this 10-page instant download, written by one of Washington's savviest political observers, you'll discover:

- How your taxes could be affected by the Trump tax change – today and in retirement
- Ways to help ensure your portfolio is as tax efficient as possible
- Strategies designed to make sure you don't give Uncle Sam a penny more than necessary

DOWNLOAD NOW! →

NEED MORE INFO? ATTEND A LIVE EVENT

Attend one of our seminars and learn how you can prepare for your best retirement and feel more confident about the days ahead.

JULY 9

Dinner Seminar

6:00 pm | **Malone's Prime – Lexington** 3373 Tates Creek Rd
Lexington, KY (Kentucky) 40502

REGISTER (HTTPS://THEFAMILYWEALTHGROUP.COM/EVENT/LOUISVILLE-DINNER-SEMINAR-6-20-2/)

JULY 10

Lunch and Learn

12:00 pm | **Bonefish Grill** 2341 Sir Barton Way
Lexington, KY (Kentucky) 40509 United States

REGISTER (HTTPS://THEFAMILYWEALTHGROUP.COM/EVENT/DINNER-SEMINAR/)

JULY 11

Dinner Seminar

6:00 pm | **Malone's Prime – Lexington** 3373 Tates Creek Rd
Lexington, KY (Kentucky) 40502

REGISTER (HTTPS://THEFAMILYWEALTHGROUP.COM/EVENT/DINNER-SEMINAR-2/)

VIEW FULL CALENDAR (HTTPS://THEFAMILYWEALTHGROUP.COM/ATTEND-AN-EVENT/)

GET TO KNOW OUR TEAM

It is our mission to help individuals and families achieve their ideal retirements.

MEET OUR FOUNDER

It's our responsibility to assess your financial situation and only make recommendations that are in your best interest, and we do so with integrity and transparency.

» Meet Our Founder (https://thefamilywealthgroup.com/our-team/)

KEVIN METZLER
CEO, FOUNDER AND PRESIDENT

SERVICES WE OFFER

Once we understand your financial situation, we can help you decide which types of products and services fit within your financial strategy.

» Learn More (https://thefamilywealthgroup.com/financial-services/)

READY TO TAKE

THE NEXT STEP?

For more information about any of the products and services we provide, schedule a meeting today or register to attend a seminar.

(HTTPS://THEFAMILYWEALTHGROUP.COM/
A-MEETING/)

(HTTPS://THEFAMILYWEALTHGROUP.COM/
AN-EVENT/)

Or give us a call at 859.309.0349

(https://thefamilywealthgroup.com)

CONTACT US

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[EMAIL%20ADDRESS])

P: (859) 309-0349

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