

Building Wealth and Expanding Lives!



It's all about our clients, with personalized portfolios that avoid common investor pitfalls. PWJohnson Wealth Management offers comprehensive ongoing services, with expertise in all areas of financial planning. We change as your goals change!

- Retirement planning
- Saving for college – 529 plans
- Estate planning

Discover the possible – *request a consultation!*





Our Vision and Mission



PWJohnson Wealth Management is a fee-only financial planning and investment adviser located in Los Altos, California. We have been providing expert and unbiased investment portfolio management services and financial advice to our clients since 1990.

Our services are highly individualized; we take the time to listen to our clients, understand their particular situations, and educate and coach them on the different financial options available to them. [\[READ MORE\]](#)

PWJohnson Wealth Management provides comprehensive financial planning and management services including the following:

- Investment Management
 - Retirement Planning
 - College Funding Advice
 - Stock Option Strategies
 - Insurance Analysis
 - Estate Planning Assistance
 - Evaluating Tax Strategies
 - Independent and Objective Advice
- [\[READ MORE\]](#)

Our Vision:

We are a dynamic team inspiring individuals, families and communities to grow wealth and expand their lives. We enjoy long term relationships, guiding people to peace of mind.

Our Mission:

Delivering education, support and tools to assist people in making intelligent financial decisions and discovering what is possible.

[\[RESOURCES\]](#)

The latest from PWJohnson

Brexit

Yesterday's vote in Great Britain has created turmoil in financial

Podcast Archive

Dr. Cochran: A Mental Health Moment

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markets and is front and center in today's news. For investors, headlines like "Markets Crash," "Investors Shaken," and "Dow Industrials Plunge" are alarming, ... [\[READ MORE...\]](#)

What you need to know about Eldercare (before it's too late)

Dr. Jim McCabe, from Eldercare Resources, leads this overview of issues relating to eldercare.

Virtually every one of us will face decisions about care for our loved ones and eventually, ourselves. Yet, when the time comes ... [\[READ MORE...\]](#)

[\[MORE BLOGS\]](#)

[Interview with Sam Harding on Retirement Plans](#)

[The Flat Tax – Interview with Steve Forbes](#)

[Success Stories 1: Helga Hayse](#)

[Katrina & Rita. What will they do to our economy?](#)

[Interview with John W. Rogers, Jr. of Ariel Capital Management, LLC](#)

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