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Steve Faberman & Al Filosa 300 5th Avenue, 3rd Floor Waltham, MA 02451 781.373.4450

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Solid Strategies for Changing Times[®] Integrated Financial Partners

Our Team

☆ Steve Faberman

Helping clients find creative solutions to complex challenges and long-term financial goals is the primary focus of Steve's practice. He understands that every person and situation is unique and require tailored and highly personal solutions.

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Steve Faberman

Private Wealth Advisor

☆ Al Filosa

As a Financial Planner, Al works with individuals and sma financial related decisions. He stresses to his clients the in strategy before making individual investment decisions.

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Al Filosa

Private Wealth Advisor

☆ Matthew Bonsall

Matthew started his career in finance in 2000 after gradua management/finance. He gained valuable product knowle financial representative, institutional sales associate and

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Matthew Bonsall

Director of Investment Planning Operations

☆ Our Philosophy

We are financial planners first and foremost. All of our recommendations to clients come as the result of building, implementing and monitoring a well-rounded and highly inclusive Financial Plan.

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Our Philosophy

☆ Denise Nou

Denise Nou (pronounced "NEW") has a degree in Financi 2018 and will help strengthen our client service area and



Denise Nou

Director of Administrative Operations

☆ Kristan Bjorkman

Kristan's tenure in the financial service industry began in : the Life Insurance New Business Department at Allmericε Management Team at VeraVest Financial.

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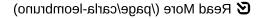


Kristan Bjorkman

Director of Business Processing

☆ Carla Leombruno

Carla graduated from Suffolk University where she studied public relations and marketing. She began her career at the Liberty Hotel where she held a number of supervisory positions that highlighted her great attitude and tremendous work





Carla Leombruno

Practice Manager

More About Us



Quotables

56 The only use of an obstacle is to be overcome. All that an obstacle does with brave men is, not to frighten them, but to challenge them. **95**



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■ Disclosure

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(https://www.linkedin.com/pub/steve-

faberman/3/87,1/683) much energy to wish as it does to plan." - Eleanor Roosevelt