

# MAKE YOUR WORLD BETTER

Where do you want to make an impact? In your family, community, business, the environment, or somewhere else? First Pacific offers the financial solutions you need to guide your efforts to create positive change, wherever you are.



**Total Wealth Management, Now and for a Lifetime.**



Plan for day-to-day success and make a long-term impact with our comprehensive approach to financial planning.



**The Freedom to Choose What Comes Next.**



We help simplify and integrate your finances so you can focus on what matters most to you.

We help our clients align their finances with the values that  
guide their lives.

See how our total wealth management approach can assist in the  
pursuit of your goals.

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- Risk Management and Insurance Analysis
- Retirement and Income Planning
- Value Exploration
- Tax Planning

- Charitable Giving Strategies
- Investment Management
- Business and Succession Planning
- Financial Planning
- Socially Responsible and Values-Based Investing
- Education Funding
- Estate Planning and Generational Wealth Transfer

Your financial advisor should work for you, and that means supporting your vision for how to make an impact in the world. We can help you integrate all the pieces of your financial life, increase your ability to make smart financial decisions, and provide the confidence you need to pursue your true passions.

Let us help you make the world better, for all of us.

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