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**(**804) 335-1200



Who We Are

**MEET THE TEAM** 



What We Do

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## Why Work With Us

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## Welcome to Colonial River Wealth Management

Our Passion is Financial Planning. Our Focus is On You.

Our Wealth Managers are passionate about financial planning and helping our clients strive to reach their financial goals. As independent financial professionals, we are able to completely focus on the unique goals, needs, and objectives of each client. We believe that success in today's markets requires financial strategies that are tailored to suit each client and we specialize in holistic planning that covers all your bases.

We help our clients by combining comprehensive financial planning; cutting-edge tools; an experienced, passionate team, and a broad array of high-quality investment and insurance products.

## Have a Question

Question

Name		
Email		
Phone		

**SEND** 

## Contact

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