



You're Smart. You Have Money. You Have Choices.
But what are your choices and which are best for you?
Wouldn't you like to have all the answers?

**We can guide you on making intelligent
financial decisions.**

Learn how Peachtree's Financial X-Ray Process can get you
on the right track.



How did you choose your financial adviser?

Often people “fall into” working with a financial advisor without knowing much about them.

Do you know . . .

- If your advisor is a product broker?
- How your advisor is compensated?
- What you are paying in fees on your investments?
- What your advisor actually charges?
- If your investments are properly balanced for your risk?
- If advice is based on your entire financial picture?

The consequences of “falling into” this important relationship can be quite costly.

Learn More About the Difference Between Brokers (Them) and Advisors (Us)



June 8, 2018

June Viewpoint 2018

Market Viewpoint Read Now

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