

Help Center

HELP CENTER SEARCH

Help Home

Investing 101

About Swell

Getting Started

My Account

Transfers &
Rollovers

Troubleshooting

Taxes

Contact Us

How can we help?

Learn more
about Swell

Managing Your
Account

Retirement and
Rollovers

Most popular questions

[What are your fees? How does Swell make money?](#)

[Who is Swell for?](#)

[Is Swell a mutual fund?](#)

[Who manages Swell's portfolios?](#)

[What guarantees exist to protect my funds?](#)

[I want to link my bank. What do I do if I can't find my bank?](#)

[What information do I need to provide to open an account?](#)

Still need help?

Don't worry it's easy to get in touch.

[CONTACT US](#)

SEC REGULATION

Swell and its broker-dealer/custodian, Folio, are regulated by the SEC. We follow a strict set of rules designed to protect our investors' accounts.

FINRA & SIPC

Swell's broker-dealer/custodian, Folio, is a member of FINRA and SIPC. Securities in your account are protected up to \$500,000.

PORTFOLIOS
OUR APPROACH
PRICING
TEAM
BLOG
FAQ
CAREERS

[GET STARTED](#)

[LOG IN](#)

FOLLOW US



CONTACT US

SUPPORT@SWELLINVESTING.COM

Want to schedule a call?
Shoot us an email to get started.

For media inquiries, please contact
press@swellinvesting.com

SWELL IS BACKED BY PACIFIC LIFE
AND BORN IN CALIFORNIA

Data and custody provided by [Folio Client](#)
Market Data by [xignite](#)

This website is operated by Swell Investing LLC, an SEC Registered Investment Adviser. Brokerage services provided to clients of Swell Investing LLC by Folio Investments, Inc., an SEC registered broker-dealer and member FINRA/SIPC. Investments: Not FDIC Insured • No Bank Guarantee • May Lose Value. Investing in securities involves risks, and there is always the potential of losing money when you invest in securities. Please consider your objectives and Swell's fees before investing. Past performance does not guarantee future results. Investment outcomes and projections are hypothetical in nature. Not an offer, solicitation of an offer, or advice to buy or sell securities in jurisdictions where Swell is not registered.

The Swell Impact 400 is not a market index, is not based on any market index, and does not track any market index. At inception, the Swell Impact 400 contains 400 securities; however, the number of securities may vary over time based on market conditions, corporate actions, and other factors, including eligibility factors and limitations in security selection and portfolio construction. Any reference to "Impact 400" shall mean the "Swell Impact 400."

By using this website, you accept our [Terms of Use](#) , [Social Media Guidelines](#)
and [Privacy Policy](#) and acknowledge receipt of our [Form ADV](#) .

301 Arizona Avenue, Santa Monica, CA 90401