

# THE FINANCIAL COACH<sup>TM</sup>

POINDEXTER FINANCIAL GROUP, INC.



☎ (928) 443-5542

## **Your Financial Advocate Knowledge. Clarity. Confidence.**

For over 20 years, Poindexter Financial Group, Inc., has helped affluent clients and their families advance their financial success. While providing the highest standard of personal attention and service, we deliver the sophisticated financial strategies that your lifestyle deserves.

Strong relationships are at the heart of our firm, and honest communication is at the foundation of our success. As a privately-owned and independent firm, we dedicate our experience so clients can enhance their understanding of the financial world. Increased knowledge promotes clarity as we create custom strategies to answer your most pressing questions and achieve your most valued goals.

Whether you're still enjoying your career, approaching retirement, or are already retired, we can help you build lasting confidence in your financial future.



## **Connecting**

One of our primary goals is to develop a long-term, trusting relationship with you.

[\*\*LEARN MORE\*\*](#)





## Moving Forward

Our team will walk with you through all areas of your financial life.

[LEARN MORE](#)





## The Next Steps

Go beyond financial planning and experience a truly strategic partnership.

[LEARN MORE](#)

## Download Our Free Retire Happy eBook

If you're like 93% of Americans, you're looking forward to retirement. But are you really prepared for what lies ahead? Our free eBook can help you find out. Register today to receive your copy of "Retire Happy: A Simple Guide to Your Next Big Adventure."

First Name

Last Name

Email

[GET THE EBOOK](#)



## Meet Our Team

At Poindexter Financial Group, our world-class service maintains the same standard of excellence for all of our clients. With decades of combined industry experience, our team unites to form a truly dynamic collective. Through all market conditions, we strive to simplify the complexities of your financial life so you can focus on the things you value most.

[LEARN MORE](#)

## **Creating Memories...**

We strive to craft strategies tailored to fulfill your vision of tomorrow. From clients embarking on a new career to those approaching retirement, we work with investors across all stages of life. Whatever you hope to achieve, we strive to work with clients who are truly motivated to strengthen their financial independence.

[LEARN MORE](#)

## **The Financial Coach™**

When you have concerns about your financial life, where do you turn? In such a fast-paced world, it can be hard to know where to turn and who to trust.

Poindexter Financial Group was founded to be your resource, your steward, and your partner throughout your life journey. Since our inception, we have helped investors of all levels navigate the complexities of the financial world. As your Financial Coach, we listen to your concerns, guide you through important life decisions, and develop forward-thinking strategies built with your best interests in mind.

We understand that personal situations and goals can change overnight, and we strive to provide the assurance that we'll be here whenever you need us. We don't simply counsel you from a distance. We walk beside you and your family every step of the way.



**The Financial Coach™, Certified Financial Planner, CFP®, Accredited Estate Planner, AEP, Chartered Life Underwriter, CLU, Chartered Financial Consultant, ChFC, Life Underwriter Training Council Fellow, LUTCF**

### **Why use an Accredited Estate Planner?**



<http://www.naepc.org/designations/estate-planners>

### Contact

Poindexter Financial Group, Inc., The Financial Coach™

Office: (928) 443-5542

Fax: (928) 443-5543

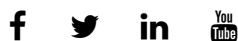
1965 Commerce Center Circle

Suite D

Prescott, AZ 86301

Series 7, 24, 63

[Send an Email](#)



### Quick Links

Retirement

Investment

Estate

Insurance

Tax

Money

Lifestyle

All Articles

All Videos  
All Calculators  
All Presentations

Check the background of your financial professional on FINRA's [BrokerCheck](#).

The content is developed from sources believed to be providing accurate information. The information in this material is not intended as tax or legal advice. Please consult legal or tax professionals for specific information regarding your individual situation. Some of this material was developed and produced by FMG Suite to provide information on a topic that may be of interest. FMG Suite is not affiliated with the named representative, broker - dealer, state - or SEC - registered investment advisory firm. The opinions expressed and material provided are for general information, and should not be considered a solicitation for the purchase or sale of any security.

Copyright 2019 FMG Suite.

Securities offered through McDermott Investment Services, LLC, A Registered Broker Dealer Member [FINRA](#), [SIPC](#), [MSRB](#). Home Office 44 East Broad Street, Suite 216, Bethlehem, PA 18018.

Investment Advisor Representative and investment advisor services offered through Independent Wealth Network, Inc., a SEC Registered Investment Advisor. Registered Representative of and securities offered through McDermott Investment Services, LLC. McDermott Investment Services, LLC is not an affiliated company. Not associated with or endorsed by the Social Security Administration or any other government agency.

eBooks are not associated with or endorsed by the Social Security Administration or any other government agency.