

# Preferred Financial Group, Preferred Wealth Management & Preferred Group

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***My partners and I help people achieve their dreams. We research, analyze and plan innovative strategies to help preserve what is important to you, so that you may live the life you value.***

We hope your visit will help you understand the opportunities and potential rewards that are available when you take a proactive approach to your personal financial situation. We hope that the information available here will help you to gain a better understanding of the financial concepts behind insurance, investing, retirement, estate planning, and wealth preservation. Most important, we hope you see the value of working with skilled professionals to pursue your financial goals.

We're here to help educate you about the basic concepts of financial management; to help you learn more about who we are; and to give you fast, easy access to market performance data. We hope you take advantage of this resource and visit us often. Check back frequently as we regularly update our information, and we wouldn't want you to miss any developments in the area of personal finance.

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**For our valued clients, who would like to access their accounts, please use the links below.**

To access your TD Ameritrade accounts click here: (<https://nextgen.advisorclient.com/advisorclient/p/gridlogin>)

To access your Money Guide Pro account click here: (<https://www.moneyguidepro.com/ifa/guests.aspx?>)

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