



### **FIRM**

Brenton Point Wealth Advisors was founded on the principles of combining experienced institutional investment management professionals with senior level wealth advisors, delivering customized investment advice, financial planning, and family office services. Our clients benefit from having access to investment thinking and capital markets expertise that traditionally was reserved for the institutional investment community. We deliver tailored investment and planning solutions to meet individual clients long-term investment goals. The Firm's senior leaders have built and managed investment solutions that have served family offices, pensions, sovereign wealth funds, endowments and foundations globally for more than 30 years. Brenton Point Wealth Advisors is well qualified to provide private advice, guidance and access across your personal and/or institutional needs.



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