



Paving the Road to Your Financial Independence

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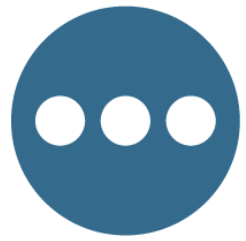
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FIRM UPDATE



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Wed Jul 17th 1:00pm - 2:00pm

Legacy Planning using Everplans - Webinar

Please join us for a complimentary webinar about legacy planning using Everplans, one of the nation's leading providers of online legacy ...



Mon Aug 12th 6:30pm - 7:30pm

Capital Markets Outlook Webinar

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calendar by Tockify

Latest News



How Can Military Veterans Benefit from the New VET TEC Program?

If you're a military veteran, you may be eligible for a new five-year pilot program from the Department of Veterans Affairs (VA) that covers the cost of technology classes and training to help you start or advance a career in information technology (IT). Launched in April, the Veteran Employment Through Technology Education Courses (VET TEC) program covers the cost of tuition for tech-related programs offered through approved providers. Veterans may also be eligible for a housing[...]

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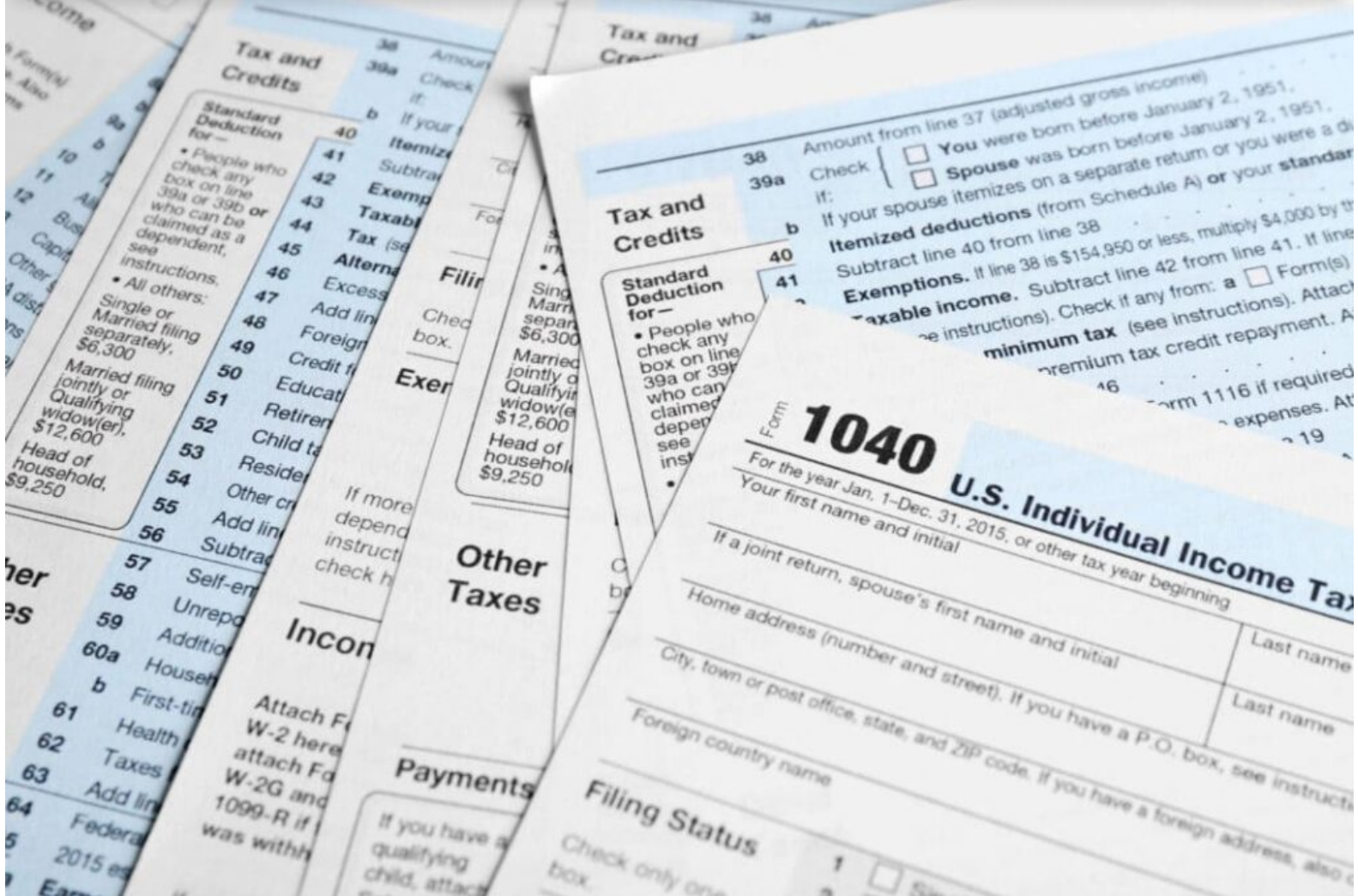


Is it Time to Declare Your Financial Independence?

No matter how much money you have or which life stage you're in, becoming financially independent starts with a dream. Your dream might be to finally pay off the mountain of debt you've accumulated, or to stop relying on someone else for financial support. Or perhaps your dream is to retire early so you can spend more time with your family, travel the world, or open your own business. Financial independence, however you define it,[...]

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Have You Checked Your Tax Withholding Lately?

If you were unpleasantly surprised by the amount of tax you owed or the amount of your tax refund when you filed your 2018 tax return, it may be time to check your withholding. It may also be time if there are changes in your life or financial situation that affect your tax liability. For example, have you recently married, divorced, had a child, purchased a new home, changed jobs, or had a change in[...]

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