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Highland Capital Management, L.P.

Are credit fundamentals in high yield cause for concern?

Recent credit market reports show some deterioration in credit fundamentals for high-yield companies. Are these trends cause for concern?

Schroders

The unforeseen consequences of alternative equity index ETFs

The popularity of alternative approaches to passive index investing through exchange-traded funds (ETFs) has grown rapidly over recent years, overtaking traditional capitalization weighted strategies.

Morgan Stanley Investment Management

Déjà vu...Maybe Not

Fixed income markets are behaving a lot like last year. Is this déjà vu? We don't think so. The key difference is that the Fed is in play and can cut rates. The Global Fixed Income Team shares their view.