

WHO WE ARE

At Compass Advisors, we serve clients nationwide as they pursue their goals and gain the confidence that comes from knowing their resources are hard at work. Accomplished individuals and their



families trust us to guide them on the path to financial independence, which transcends careers, busin to the path to financial generations. Bulletins (https://www.compassadvisors.com/compassbulletins/) We collaborate with clients to create personalized financial strategies and solutions. Our advice is unbiased and comprehensive, reflecting decades of experience in investment management, retirement planning and estate conservation. Home (/) Home (/) Our Team (/our-team) Our Team (/our-team) Our Team (/our-team) Our Team (/our-team) Our Services Dulletins/) Contact (/contact) ➤ Client Login

LEARN MORE ABOUT US (/ABOUT-COMPASS)

SERVICES



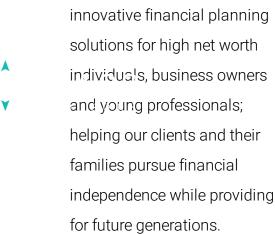


INDIVIDUALS AND FAMILIES

The goal of the partners at Compass Advisors is to be a true financial resource to our clients. Our expertise in navigating the investment markets, tax environment and estate planning landscape allows our firm to provide

BUSINESS SOLUTIONS

Compass Advisors also provides comprehensive financial services for business owners and their employees. Ranging from Employee Benefits, 401(k) and Pension Plans to Business Transition and Exit Planning, our partners



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work closely with business Home (/) owners to provide taxt-ewapess (/about-compass) Our Team (/our-team) and cost effective solutions to Bulletins (https://www.compassadvisors.com/compassservice the needs of small to bulletins/) Contact (/contact) mid-size companies. ► Client Login

VIEW OUR SERVICES (/BUSINESS-OWNERS)

VIEW OUR SERVICES (/INDIVIDUALS-FAMILIES)



QUICKLINKS

Our Team (/our-team) Client Login (https://login.bdreport ing.com/Auth/SignIn? returnUrl=%2Fconnec t%2Fauthorize%2Flog in%3Fresponse_type %3Dcode%26client_id %3DBlackDiamond_

CONTACT US

Phone: (516) 938-2400 Email: info@compassadviso rs.com (mailto:info@compas sadvisors.com)

OUR LOCATION

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