

Wealth Management Without Borders

Financial planning and
investment management
for the ***Global Client***

LEARN MORE

Practice Areas

Americans Overseas



Helping Americans abroad build and preserve wealth while navigating the complex US & international regulatory environment.

[**Learn more**](#)

Expatriates in the USA



Tailored made solutions for the expatriate professional in the USA, looking for continuity regardless of their next port of call.

[Learn more](#)

Foreign Nationals



Investment services for non-US individuals residing outside of the United States, looking for a broader range of investment options.

[Learn more](#)

Global Wealth Management



Developing and implementing tax efficient investment and global wealth strategies for cross border

families, regardless of where you choose to retire. [Learn more](#)

International Pension Solutions



Research and analysis of your existing pension arrangements. Implementation of strategies to reconcile your pensions into one cohesive plan. [Learn more](#)

Cross Border Estate & Tax Plans



Our network of international estate and tax planning professionals help advise on the complex landscape of cross border taxation and estate planning. [Learn more](#)

Whether an Expatriate in the USA, American Overseas, Foreign National or just interested in cross border financial planning issues, we invite you to schedule a call with one of our **International Investment Specialist.**

SCHEDULE A CALL

Contact Cross Border Wealth

Email us

Name

Phone*

Email*

Country*

Message

SEND

THIS SITE IS PROTECTED BY RECAPTCHA AND THE GOOGLE [Privacy Policy](#) AND [Terms of Service](#) APPLY.

To learn more about our services, please call us or submit our online contact form. For general or media inquiries, please call our office directly.

Cross Border Wealth

12 East 49th Street, 16th floor, New York, New York 10017, USA

(646) 688-5333

Hours

Monday - Friday: 8:00am - 6:00pm

Saturday: By appointment

Sunday: Closed

[GET DIRECTIONS](#)

© Mapbox © OpenStreetMap



Copyright © 2017 Cross Border Wealth - All Rights Reserved.