



☎ (720) 283-2121



## WEEKLY MARKET UPDATE

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# **CARING FOR ALL GENERATIONS OF FINANCIAL HEALTH...**

What season of financial health is right for you?

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## CARING FOR THE FINANCIAL HEALTH OF THOSE WHO SERVE...

As an enlisted US Army Veteran and a practicing Registered Nurse, an additional niche within my business model helps veterans and the physicians and nurses who care for others. By developing custom lifetime financial plans with investment solutions, I get to serve and give back to those who help humanity.

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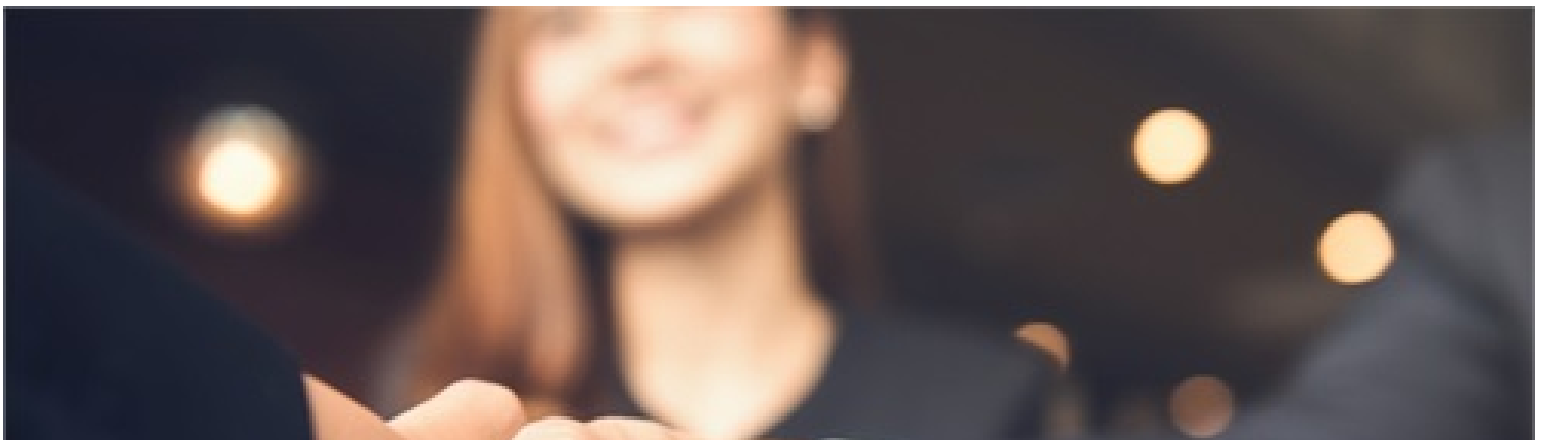
## REALIZING YOUR DREAMS



## MEET YOUR FINANCIAL ADVISOR

*"People don't plan to fail, they fail to plan" - Kimberly Doleman*

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## **CUSTOMIZED SERVICES**

Our business is built on a foundation of thoughtful client relationships.

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## **HOW DO I GET STARTED?**

We create strategies that are tailored to your needs, goals, and dreams.

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## MY MISSION IS YOU

Putting people first has prepared us to guide you through your life transitions.

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## FINANCIAL PLAN VS. RETIREMENT PLAN

Trust. Honesty. Integrity. Together we build your custom plan.

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## GET EDUCATED

Want to learn more about retirement, social security, or estate strategies? We have a wealth of resources.

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# CUSTOMIZING YOUR FINANCIAL PLANS & INVESTMENT SOLUTIONS

# VISIT OUR OFFICE



## How Much Do You Know About Investing?

These days, investing in financial markets is a common practice. Yet, many Americans remain under-informed about how various investment products really work. Want to know how you rank? Challenge yourself with our brief quiz, "Test Your Investment IQ."

First Name

Last Name

Email

**TAKE THE QUIZ**

## HAVE A QUESTION?

Name

Email

Phone

Question

**SEND**

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\*Important Disclosure: Please contact Kimberly K. Doleman for a copy of her supplemental and firm brochure, along with a copy of her schedule of fees and services. Additional information about Kimberly K. Doleman is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). Mrs. Doleman is the sole Principal of Doleman Wealth Management, LLC.

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Mrs. Doleman holds the Series 7 Securities registration and the Series 66 registration, the Uniform Combined State Law Examination registration. She receives normal and customary commission-based income as a Registered Representative with the broker-dealer; commission-based income as a Licensed Life, Health, and Variable Annuity Agent; and normal and customary fee-based investment management/advisory income. Mrs. Doleman is a Licensed Life, Health, and Variable Annuity Agent (Colorado Agent # 387930) Mrs. Doleman does not receive any compensation for her activities involving free educational seminar programs. Mrs. Doleman is compensated on an hourly basis for her position as a Registered Nurse with previous Medical Surgical Board Certification at local Denver hospitals.