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Are credit fundamentals in high yield cause for concern?

Recent credit market reports show some deterioration in credit fundamentals for high-yield companies. Are these trends cause for concern?



Morgan Stanley Investment Management

Déjà vu...Maybe Not

Fixed income markets are behaving a lot like last year. Is this déjà vu? We don't think so. The key difference is that the Fed is in play and can cut rates. The Global Fixed Income Team shares their view.



Closed-End Fund Cefa Association 🛭

CEF INSIGHTS | Infrastructure, Defensive & Diverse

Bob Becker, Senior Vice President, Portfolio Manager, Global Infrastructure at Cohen & Steers and CEFA have a discussion highlighting the current environment, defensive characteristics and opportunities in listed infrastructure.