Legacy Wealth PLANNING

(/)

# *Tell Us What's* **Important** *to* **You**

**Contact** Us (/contact-us/)

**Make** *Appointment* (/make-appointment/)

(/retirement-planning/)

## **Retirement** *Planning*

It's never too late.
Plan for your future.

(/asset-management/)

*Asset* **Management**

Help preserve your gains!
Invest with us.

(/college-savings-plans/)

**Education** *Planning*

Start planning for
your child's future.

**Legacy Wealth Planning's** *mission is to present its clients with complete financial guidance and wealth management services focused on* **managing** *&* **preserving** *their wealth for themselves and their families.*

## *Whats Happening* **Now**

**Hot** *Topics* (/blog/)

# *Get to Know* **Your Team**

(/team/#filter=.advisors)

## **Our** *Advisors*

(/team/#filter=.staff)

## *Our* **Staff**

# **Start**
# *Managing & Preserving*
# **Your Investments**

Whether you are just beginning your financial planning journey or you are looking for a modern approach to managing your wealth we have the *Guidance* & *Management* you need.

Name

Email

Invest with Legacy

# *Additional* **Resources**

LPL Financial Research **House of Charts**

**View the Report (http://www.lpl-research.com/hoc/)**

Business Continuity Plan

**View the Plan (http://lwpreno.com/wp-content/uploads/2018/09/LWP_BCP_FINAL_13September2018_CVargas.pdf)**

## *Contact Us (/contact-us/)*

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## Our Practice

**About Us (/practice/)**

**Our Team (/team/)**

**LPL Financial (http://lplfinancial.lpl.com/)**

## Our Service

**Retirement Planning (/retirement-planning/)**

**Asset Management (/asset-management/)**

**Education Planning (/college-savings-plans/)**

## Our Resources

**Resources (/resources/)**

**Business Continuity Plan (/bcp/)**

**Investment Blog (/blog/)**

**(http://brokercheck.finra.org/Firm/Summary/6413)**
**FINRA's BrokerCheck (http://brokercheck.finra.org/)**

## *Disclaimer*

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