

Your vision, planning and hard work have brought you to where you are today. We can help amplify that success.

By combining tax experts, accounting professionals, wealth specialists and business consultants into a single interdisciplinary team, we can maximize the value of your business and investments today and protect your legacy for generations to come.

We are like-minded entrepreneurs.

We know the importance of your entrepreneurial ventures and the efforts required. For almost three decades, we have worked with people to cultivate their ideas while focusing diligently on their execution to create lasting success.

To support our clients' ever-evolving needs, we offer consulting, wealth management and family office capabilities to complement our expert accounting and tax advisory services.

Our big-picture approach focuses on the future.

You have a vision for your business and personal legacy. We believe tax planning, accounting, and financial management should be used as dynamic, active catalysts in enabling you to attain your goals.

We work tirelessly to create value.

The meaning of value has multiple interpretations. Whether simply increasing the bottom line, growing or selling a business, or protecting your wealth through portfolio management, we will become your trusted partners who deliver grounded, strategic thinking.



Business Strategy

Help us learn more about the answers you are looking for.

(<https://www.sharpllc.com/advisory>)



Accounting & Tax

What areas of your business and personal success are of highest priority?

(<https://www.sharpllc.com/accounting-tax>)



Wealth Management

Our “why” drives us every day to search out ways to help pave your path to more success.

(<https://www.sharpllc.com/wealth>)

Family Office

Day-to-day management and strategic guidance for families and their advisors.

(<https://www.sharpllc.com/family-office>)

Case in point...

We built a long-term partnership with a client by first addressing their tax and accounting needs, and then further deepening our relationship as the client's business and personal wealth grew. After playing a pivotal role in the successful sale of their business, we continue to manage their family office.

[Read About Our Success](https://www.sharpllc.com/case-study)

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(//brokercheck.finra.org/)

Pennsylvania Headquarters