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About Us (<https://www.schechterwealth.com/about-us/>)

- Our Client-first Culture (</about-us/#client-first>)
- Our History (</about-us/#history>)
- Meet Our Knowledge Experts (</about-us/#knowledge-experts>)

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- Your Objectives (</about-you>)
- Your Future (</about-you>)
- Your Wealth Planning (</about-you>)



Investment Advisory

Strategies designed from our understanding and singular focus of what is best for your family.

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Private Capital

Grow your wealth with unique and innovative investment opportunities.

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Life Insurance

Design and implementation of sophisticated techniques well beyond traditional life insurance.

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SCHECHTER **80** YEARS

INVESTMENTS / PRIVATE CAPITAL / INSURANCE

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OUR SERVICES

PORTFOLIO DESIGN & MANAGEMENT ([HTTPS://WWW.SCHECHTERWEALTH.COM/OUR-SERVICES/SCHECHTER-INVESTMENT-ADVISORS/PORTFOLIO-DESIGN-MANAGEMENT/](https://www.schechterwealth.com/our-services/schechter-investment-advisors/portfolio-design-management/))

FINANCIAL PLANNING ([HTTPS://WWW.SCHECHTERWEALTH.COM/OUR-SERVICES/SCHECHTER-INVESTMENT-ADVISORS/FINANCIAL-PLANNING/](https://www.schechterwealth.com/our-services/schechter-investment-advisors/financial-planning/))

[ESTATE PLANNING \(HTTPS://WWW.SCHECHTERWEALTH.COM/OUR-SERVICES/SCHECHTER-INVESTMENT-ADVISORS/ESTATE-PLANNING/\)](https://www.schechterwealth.com/our-services/schechter-investment-advisors/estate-planning/)

[PRIVATE CAPITAL \(HTTPS://WWW.SCHECHTERWEALTH.COM/OUR-SERVICES/PRIVATE-CAPITAL/\)](https://www.schechterwealth.com/our-services/private-capital/)

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[PRIVATE PLACEMENT LIFE INSURANCE & ANNUITIES \(HTTPS://WWW.SCHECHTERWEALTH.COM/OUR-SERVICES/INSURANCE/PRIVATE-PLACEMENT-LIFE-INSURANCE-ANNUITIES/\)](https://www.schechterwealth.com/our-services/insurance/private-placement-life-insurance-annuities/)

[PREMIUM FINANCING \(HTTPS://WWW.SCHECHTERWEALTH.COM/PREMIUM-FINANCE/\)](https://www.schechterwealth.com/premium-finance/)

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