

HOW BRIO

We're proudly unconventional. Take a team approach. Offer comprehensive guidance. Charge simply.

SEE WHAT MAKES US DIFFERENT (HTTPS://WWW.BRIOFG.COM/ABOUT-US)

GET THE MOST LIFE OUT OF YOUR MONEY

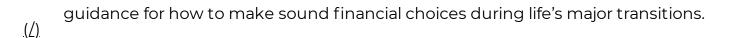
Sure, accumulating wealth is great. But only if it helps you live your best life. That's where Brio comes in. We can help you plan for and enjoy the things that truly make you feel happy and secure.

How you ask? By first learning who you are. Yes, your account balances and risk tolerance are important. But they can come later. What we first want to understand is what drives you. What your passions are. What keeps you up at night. Who and what you want to protect.

Because knowing you as an individual allows us provide you with a truly individualized financial plan.

And as you transform that plan into action, we'll be there to coach you along. Provide

the encouragement to keep you motivated and on track. We'll celebrate your accomplishments. And be there for you during personal challenges. Always providing



and we'll make it all a lot more fun than you might think.

____Ready to start getting the most life out of your money? We're just a click or call away.

My Plan (https://wealth.emaplan.com/ema/ria/briofg)

<u>(/)</u>

My Portfolio (https://login.orionadvisor.com/login.html?briofg&g=054b0c4d-bc82-4b37-b7f9-b5b0ef9b54b4)

Get in Touch (/contact)

OUR PROMISE TO YOU

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EXPERTISE

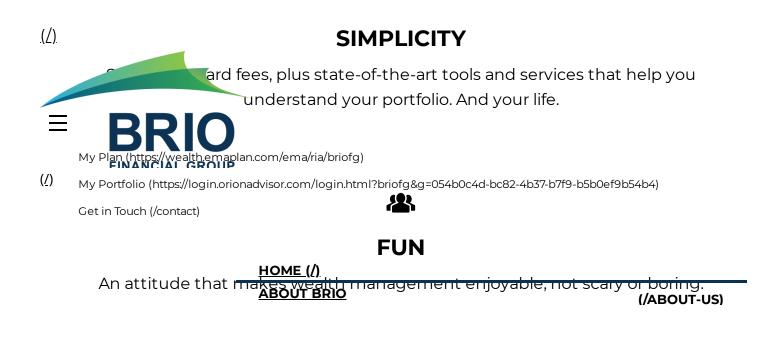
Advice based on deep financial knowledge, technical expertise and ongoing education.

OPEN-MINDEDNESS

Judgment-free guidance whether you're conventional or un-, LGBTQ—or any other initial you consider yourself.



A core commitment to always acting in your best interests.



START INVESTING ON YOUR OWN TERMS.

Schedule a meeting (/contact)

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ABOUT US

As LGBTQ specialists, we excel at complex and unconventional financial situations—though you don't have to be gay or complicated to be accepted here! For nearly 20 years, we've been having functions friends with our fiercely loyal clients while helping them win at life. We hav forward to welcoming you to the family.



339 Bush Stuste(1400)ogin.orionadvisor.com/login.html?briofg&g=054b0c4d-bc82-4b37-b7f9-b5b0ef9b54b4)

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