



Choose Your Site

U.S. INVESTORS

Individual Investor

Investor Using Outside Advisor

Financial Advisor/Investment Professional

Institutional Investor

GLOBAL INVESTORS

Choose a Country

Must See

Senior Portfolio Manager Jeff John was quoted in a Barron's feature piece about small-cap company Compass Diversified.

Global Fixed Income Co-CIO Charles Tan was quoted in Bloomberg News about floating-rate corporate debt.

Multi-Asset Strategies CIO Rich Weiss had the lead quote in a Bloomberg News article about the Federal Reserve and whether they will cut interest rates.

What Sets Us Apart

Our track record of performance, our business model, and the legacy of our founder set us apart in the industry.

SEE THE DIFFERENCE

Impact Your World

Invest to make a difference in your life and the lives of others. Together we can become a powerful force for good.

INVEST WITH IMPACT

Our Investment Insights



Markets are Breaking Records. Time to Act?

The S&P 500 reached a record-breaking milestone in June, and the Dow may join it soon. What do market at all-time highs mean, and what should you do?

JUNE 2019



Investing & Baseball: Cover Your Bases

What says summer more than baseball? Take lessons from America's pastime and make sure you have all positions covered in your investment portfolio.

JUNE 2019



How Long Can the Labor Market Fuel U.S. Economic Expansion?

We believe this economy has enough labor fuel to keep expanding for another year or three at most given the current pace of job creation.

Invest with a Global Team View All



Victor Zhang 1997 Industry Start

Chief Investment Officer, Senior Vice President