

Experience Your Wealth's Possibilities

Your financial life is built on the time you've spent working, saving and investing. At Pleasant Street Wealth Advisors, we help you plan for the future your hard work has earned.

Schedule an Appointment

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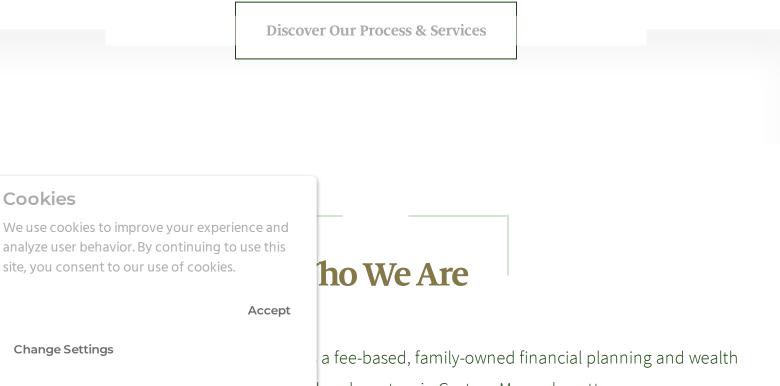
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Personalized Solutions for You

The needs, desires, and priorities of our clients are at the core of everything we do. Built on our professional experience and insight practicing wealth management for many decades, our thorough proprietary process enables us to cultivate a deep understanding of what matters most to each client and design highly customized solutions.

As the architects of your financial future, we seek to design optimal strategies that are tailored to your specific needs and goals that are flexible enough to accommodate the changes in your life.



management must headquarters in Groton, Massachusetts.

Your team at PSWA offers a client-centered, boutique approach to financial planning and investment management, designing highly personalized solutions that fit you and your family's needs and wealth structure.



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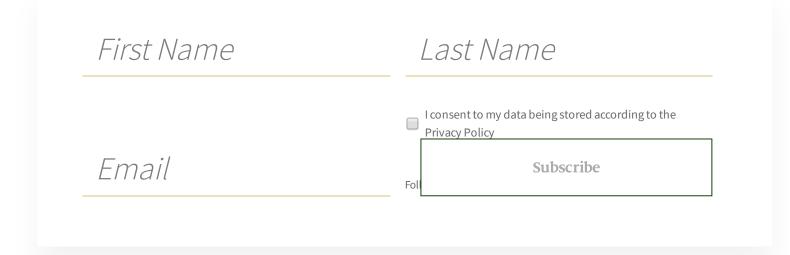
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At PSWA, we think of ourselves as a trusted partner on your financial journey, offering comprehensive, solid, and life-changing advice that is designed to transform every area of your life not just today, but across generations.

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DISCLOSURES

Securities offered through Purshe Kaplan Sterling Investments, Member FINRA/SIPCHeadquartered at 18 Corporate Woods Blvd., Albany, NY 12211.

Purshe Kaplan Sterling Investments and Pleasant Street Wealth Advisors are not affiliated companies.

Our Approach

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Investments through PKS or RIA are: NOT FDIC INSURED | NOT BANK GUARANTEED | MAY LOSE VALUE, INCLUDING LOSS OF PRINCIPAL | NOT INSURED BY ANY STATE OR FEDERAL AGENCY.

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