

Experience Your Wealth's Possibilities

Your financial life is built on the time you've spent working, saving and investing. At Pleasant Street Wealth Advisors, we help you plan for the future your hard work has earned.

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Personalized Solutions for You

The needs, desires, and priorities of our clients are at the core of everything we do. Built on our professional experience and insight practicing wealth management for many decades, our thorough proprietary process enables us to cultivate a deep understanding of what matters most to each client and design highly customized solutions.

As the architects of your financial future, we seek to design optimal strategies that are tailored to your specific needs and goals that are flexible enough to accommodate the changes in your life.

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Who We Are

a fee-based, family-owned financial planning and wealth management firm with headquarters in Groton, Massachusetts.

Your team at PSWA offers a client-centered, boutique approach to financial planning and investment management, designing highly personalized solutions that fit you and your family's needs and wealth structure.



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At PSWA, we think of ourselves as a trusted partner on your financial journey, offering comprehensive, solid, and life-changing advice that is designed to transform every area of your life not just today, but across generations.

[Check the background of this firm here: FINRA BrokerCheck](#)

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Our Approach

DISCLOSURES

Securities offered through Purshe Kaplan Sterling Investments, Member FINRA/SIPC Headquartered at 18 Corporate Woods Blvd., Albany, NY 12211.

Purshe Kaplan Sterling Investments and Pleasant Street Wealth Advisors are not affiliated companies.

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Team

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