

# VISION *for* VISIONARIES.

PARTNERS & FOCUS CELEBRATE IPO

WHO IS IN THE PICTURE?

**W** **e are strategic investors in RIAs—providing you with value-added support, access to capital for growth, and succession planning to help you bring your vision to life and take your firm to new heights—all under your continuing leadership.**

We aspire to be the partnership of choice for entrepreneurial, growth-oriented wealth management firms who put clients first, committing themselves to outstanding client service.

We are passionate believers in a highly transparent approach to wealth management, unlike some large institutions. At the same time, unlike some smaller firms, we have scale-based access to resources and bench strength to ensure the continuity of your legacy for generations to come.

**IT'S THE STRENGTH OF MANY, THE POWER OF ONE.**





**See why other firms have joined  
Focus**

**“We joined  
Focus in  
2017, and by  
2018 had  
already  
completed a**

**WHY FOCUS? (/WHY-  
FOCUS/)**

# merger, adding bench strength and scale.”

— Levi McMellian, CFO4Life

Focus Partner Since 2017

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