

RFP ADVISORS



As an employer and sponsor of a retirement plan, your company shoulders a major responsibility. You listen to the needs of your employees and then select the appropriate providers at a reasonable cost, determine the optimal plan design provisions, choose and monitor investments, keep up with legislative changes, ensure your plan is administered properly, and educate and inform plan participants. All of this hopefully results in a plan that makes it easier for your employees to reach their retirement dreams, while helping you recruit and retain valuable associates.

SERVICES

A dedicated retirement plan consultant can provide you with services designed to meet the unique needs of plan sponsors and their companies, including acting as an investment fiduciary and providing individualized investment advice.

PROCESS

Like complex machines, retirement plans have many moving parts that must be properly integrated and aligned to ensure the plan runs smoothly and meets the needs of your organization. Our role is to help you set reasonable

WHY US

Maintaining an appropriate retirement plan for your company often seems like a daunting task - especially when you consider everything else that goes into running a successful business. At RFP Advisors, this is one of our specialties.

