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public/schwab/nn/login/login.html?seg=sac&lang=en) ShareFile Login (<https://sochafinancial.sharefile.com/>)

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[HOME \(/\)](#)

[WHO WE ARE](#)

[\(/OUR-TEAM\)](#)



◀ Guiding you on your Financial Journey ▶

We strive to serve our clients during the financial planning process through deep and meaningful relationships that last for generations.

Take the first step... (/contact)

Socha Financial Group, LLC is a full-service wealth management firm located in Corning, NY proudly serving the surrounding communities for over 35 years.

Our firm employs a team approach in the delivery of comprehensive financial planning, investment management and tax planning.

When you entrust us as your advisor, we are committed to working with you through a lifetime of financial decisions; together a relationship and a plan are created. It would be  <http://brokercheck.finra> 

our honor to work with you in achieving your financial goals.

Congratulations on your retirement, Nancy & Lou



To learn more about our firm, please watch our videos. (/videos)

We have built an organization founded on unwavering core values, extensive breadth and depth of knowledge and a commitment to exceptional service.

Our wealth is not defined by what we have, but by who we are.

It is our purpose which motivates us. It is our values which define us.

Our Values



(<http://brokercheck.finra>)

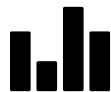
Trust is something earned not given. Through our actions and relationships, we foster a high level of trust between our clients and our team.

Integrity is the refusal to be compromised. We seek to maintain strong relationships with sound moral and ethical principles.

Dedication is our unwavering commitment to achieve excellence. It is attained through our devotion, time, hard work and responsibility to you as well as our organization.

≡ **Competency** is the combination of knowledge, experience and innovation. Having the right moral foundation is of little value without competency.

Our Services



[Financial and Retirement Planning \(/services\)](/services)

The choices you make today can deeply impact your life down the road. We monitor and update your plan as needed to ensure you are making progress towards your goals and adjust the plan as detours in life arise. (/services)



[Investment Management \(/services\)](/services)

The balancing of capital preservation and capital growth are the fundamentals of investment management. (/services)



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Tax Preparation and Planning (/services).

Tax planning is not just a “season,” but a continuous and integral part of the wealth management process. Taxes are one of the most substantial expenses that households encounter. (/services)



Risk Management (/services).

Wealth Management is not only about managing the growth of your income and assets but also about protecting these in the event of death, disability, medical or (/services)long term (/services) care expenses. (/services)

Company News & Insight

Blue Moon Ball 2019 (/blog-01/blue-moon-ball-2019).



by **jolie.riekofski** on **Feb 8, 2019**

An evening well spent supporting the Corning Children's Center!...

[Read More \(/blog-01/blue-moon-ball-2019\)](/blog-01/blue-moon-ball-2019)

[Celebrating 35 Years \(/blog-01/celebrating-35-years-o\)](/blog-01/celebrating-35-years-o)



by **Hope Howell** on **Oct 11, 2018**

Thank You to all who celebrated this milestone with us!

[Read More \(/blog-01/celebrating-35-years-0\)](/blog-01/celebrating-35-years-0)

[Red Cross \(/blog-01/red-cross\)](/blog-01/red-cross)



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by **Hope Howell** on **Aug 16, 2018**

We have taken steps to prepare ourselves if an emergency should ever happen, in the office or in our community.

[Read More \(/blog-01/red-cross\)](/blog-01/red-cross)

Socha Financial Group, LLC

181 E Second St.

Corning, NY 14830

[Map](#)

<https://www.google.ca/maps/place/Socha+Financial+Group/@42.1393333,-77.0502332,17z/data=!77.0480392!3m4!1s0x89d04831b5aa4b21:0xb4e3b6e7a957ce91!8m2!3d42.139417!4d-77.048002>

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Advisory Services offered through Socha Financial Group, LLC
Investment Advisor.

A Registered

Registration with the SEC does not imply any certain level of training or skill.



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