

"A goal without  
planning is just a wish."

—ANTOINE DE SAINT-EXUPÉRY

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To put our clients first, we offer two crucial  
things:

Experience & Independence.



### **Always begin with planning.**

Years of experience have lead Walled Lake to planning first. We have learned that nothing beats an actionable plan. Identify goals. Chart the course. Execute every step. And adjust over time.

It's been our way for 30+ years.





## Choose independence.

Walled Lake is independent for one primary reason: you deserve it. The best client experience combines a myriad of investment options, the best technology along with concise, transparent, reporting.

### ADDRESS

560 Green Bay Road, Suite 301, Winnetka, IL 60093

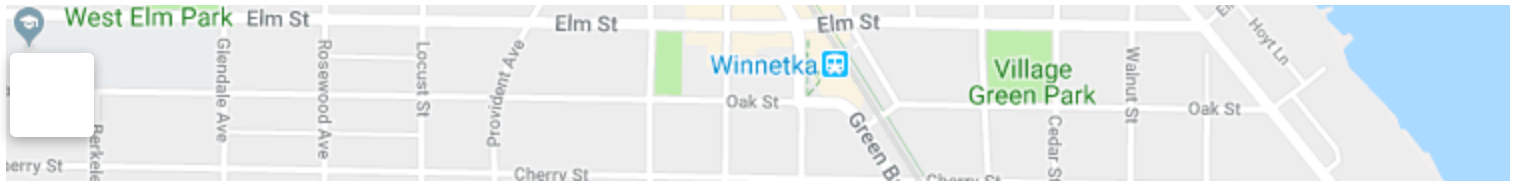
### PHONE

(847) 616 2590

### OFFICE HOURS

Monday-Friday

8am-5pm



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