



We are

DISCIPLINED

FOCUSED ON

ABSOLUTE RETURNS

photography by [Collier Black](#)

OBJECTIVE

Our goal is to achieve an attractive absolute return over a full market cycle.

[More Info](#)

PROCESS

We are small cap value investors with a disciplined investment process centered on buying good businesses at good prices.

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COMMENTARY

July 1, 2019:

Palm Valley Capital Fund Second Quarter 2019 Letter to Shareholders

Authors: Eric Cinnamond, Jayme Wiggins

June 18, 2019:

"What's Normalized?"

Author: Eric Cinnamond

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