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# Investments

"Compound Interest is the eighth wonder of the world."

~Albert Einstein

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## What Is a 1035 Exchange?

1035 exchanges provide a way to trade-in an annuity contract or life insurance policy without triggering a tax liability.

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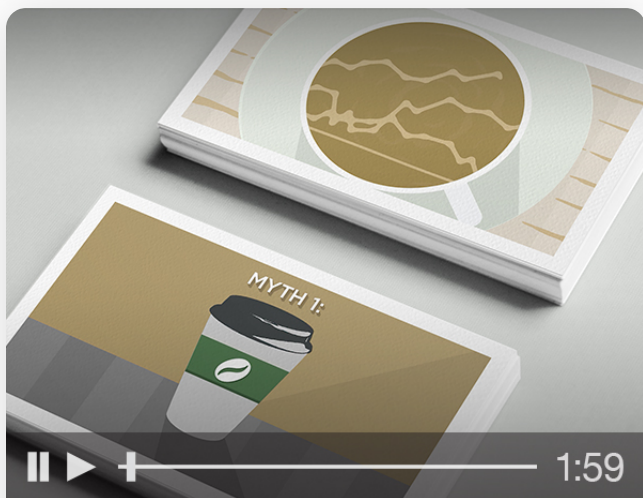


## Principles of Preserving Wealth

How federal estate taxes work, plus estate management documents and tactics.

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## The Latte Lie and Other Myths

Do you know these three personal finance sayings?

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# How Much Do You Know About Investing?

These days, investing in financial markets is a common practice. Yet, many Americans remain under-informed about how various investment products really work. Want to know how you rank? Challenge yourself with our brief quiz, "Test Your Investment IQ."

First Name

Last Name

Email

[TAKE THE QUIZ](#)

Have a question or thought? We're here for you.

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