



☎ (845) 774-1144

**"The goal isn't to live forever,  
the goal is to create something  
that will." - Chuck Palahniuk**

**CREATING THE PATHWAYS TO MOVE YOU FORWARD ON YOUR  
FINANCIAL JOURNEY**

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## **Client Centered**

We work to understand the unique financial footprints of our clients, to learn what their needs, expectations and hopes for the future are, and to explore the many options available to move them forward.

At Wealth Creation Management Group, we create customized plans whether you are a novice just starting to save or a retiree looking for the most tax advantaged pool of money to draw first.

We understand the importance of knowledge, skill, transparency and trust in a financial advisor and we are committed to bringing that experience to every client without bias.

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## Contact

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