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Tailored Financial Advice and Investment Consulting

Client First Capital is an independent financial services firm committed to protecting and sustaining our clients' wealth and financial wellbeing. We take time to carefully analyze the goals of the individuals, families and businesses which we service and offer independent and customized financial advice and solutions to meet their needs. We are our clients' advocates and financial partners for the long run.



Our mission is to build you a secure financial future through trust, mutual respect, impartial advice and transparency

We are family advocates, not salespeople

Our Services

Does your wealth
manager **measure up?**

A **CFA** charterholder at **Client First Capital** does.



Committed to providing value through
integrity, transparency, knowledge and insight

GET IN TOUCH

Contact Details

If you are interested in working with us then please drop us a line, we would love to hear from you.



info@clientfirstcap.com



858-324-4747



4075 Park Blvd, Suite 102-400, San Diego, CA 92103

CONTACT US

Drop Us A Line

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E-mail *

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