



## Perceptive Edge Advantages

Providing confidence in guiding complex decisions, providing oversight based on wisdom, and offering extensive knowledge backed with formal educations.

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## Welcome

**Perceptive Edge** is a registered investment advisory firm committed to building long-term relationships while providing exceptional investment and retirement consulting services.

Our goal is to provide confidence in guiding complex decisions, provide oversight based on wisdom, and offer extensive knowledge, backed with formal educations.

## Services:

### Retirement Plan Consulting

- Corporate
- Participant

### Wealth Management

- Individuals
- Executives/Business Owners
- Retirement Income Planning

### Endowment & Foundation