



## **We help empower our clients as they turn a new page in their financial future.**

Whether it is someone selling their company, adjusting to changing family dynamics or simply retiring – we are focused on guiding you through the next chapter.

While most wealth management firms focus solely on portfolio construction, we recognize that in an ever-changing world clients' financial footprints are becoming more and more complex. In order to provide a holistic approach to your wealth, we have built a dedicated team of Entrepreneurs in Residence that can help you analyze investments outside of the capital markets.

**"Sequentis is latin for next chapter"**

Sequentis Capital is a premier wealth management firm helping families and endowments with their next chapter. We offer:

## Our Location

### **Boston**

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