



ENDOWMENT INDEX TICKER

ETF Model Solutions™ CIO Prateek Mehrotra Named to Investopedia Top 100 Advisors List for 2018



**Please view our introductory video:**

## Welcome to ETF Model Solutions



Prateek Mehrotra, MBA, CFA®, CAIA®  
Chief Investment Officer



Advisors can enhance their practice with our TAMP/SMA ETF based models which provide exposure to three broad asset classes: Global Equity, Global Income (Short Duration Fixed Income, Global Fixed Income and Global Multi-Asset Income) and Liquid Alternatives (Hedge Funds, Real Assets and Private Equity).



Endowment Risk Models are passive, indexed allocations based upon the asset allocations of over 800 university endowment funds. These globally-diversified core holding can be an alternative to a traditional balanced or target date fund.



The Endowment Index™ calculated by Nasdaq OMX® (Symbol: ENDOW) is a rules-based benchmark for investors who implement a three dimensional portfolio that incorporates alternative investments. This investable index is used for portfolio comparison, investment analysis, research and benchmarking purposes by fiduciaries such as trustees,



**Press Release: Endowment  
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**Endowment Index™ Q1 2019  
Fact Sheet**

**Endowment Index™ 2018 Q4  
Fact Sheet**

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80% of the stock market is now on autopilot

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Endowment Index™ Posts

Slight Gain For Week Ended 6/14/2019

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Endowment Index™ Posts

2.12% Gain for Week Ended 6/7/2019

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Endowment Index™ Closes

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