

A Modern 401(k) Without the Middlemen

WATCH VIDEO

If your current provider is
on **this list**, we can likely
reduce your fees by 40%
or more

Review My Plan

I am a business owner and want to look under the hood of my plan with a free comparison

MORE INFO

GO

SELECT
ONE

Start a New Plan

I am a business owner with employees and want to start a new 401(k) plan.

GO



Attention employees! If you want to tell your employer to uncover the fees of your company's plan, **CLICK HERE**

3 Simple Steps to Switch



Fill Out a Quick Form

7 minutes or less on our web based form gets the ball rolling



Send Us the Info

Your dedicated rep will request your current plan document and census. We will send the termination letters to your existing provider



Let Us Get to Work

We do the heavy lifting of your transition over 5-6 weeks while you stay entirely focused on your business

MAKE THE SWITCH

“

*You've got a \$5 trillion 401(k) industry charging excessive fees to investors simply because no one's rocking the boat or trying to compete on fees. So what do you call the David seeking to unseat the Goliaths of financial services? **How about AB401k?***

Forbes

See all of our media coverage

ABK vs Typical 401(k) Plan

AB401k	Typical Provider
ELIMINATE BROKERS	
ABSOLUTELY	NOPE
ELIMINATE COMMISSIONS (12b1 FEES AND SUB-TA FEES)	
YOU BET!	NEVER
ELIMINATE THE INCLUSION OF PROPRIETARY FUNDS	
OF COURSE!	NO WAY
ELIMINATE KICKBACKS FROM THE FUNDS OFFERED	
DARN RIGHT!	CHA-CHING!

AB401k

Typical Provider

LOW COST INDEX FUNDS

WE USE A CORE LIST OF LOW COST INDEX FUNDS (with no mark ups!)

INDEX FUNDS NOT OFFERED TO SMALL PLANS OR SOLD WITH HUGE MARK UPS ON FEES

FIDUCIARY PROTECTION FOR BUSINESS OWNER

INCLUDED

ALL LIABILITY REMAINS WITH BUSINESS OWNER

INVESTMENT ADVICE FOR PLAN PARTICIPANTS

"1-ON-1" ON-DEMAND ADVICE FOR PARTICIPANTS

EDUCATION ONLY

PLAN SERVICES

FULL SERVICE. INCLUDES ADMINISTRATION, RECORD KEEPING AND ADVISORY

UNBUNDLED. 3RD PARTY ADMINISTRATOR, 3RD PARTY RECORD-KEEPING, LOCAL BROKER, OUTSOURCED ADVISORY.

FEES

50-70% LESS ON AVERAGE.

[Click Here for Pricing](#)

AVERAGE ANNUAL FEES OF 1.4% TO 2.5%

Here's Why Companies Choose Us...



Fees Matter

Imagine giving up 50% or more of your future nest-egg to excessive fees. Learn how to remove brokers and hefty commissions from your pocket.

[Learn More](#) | [Watch Video](#)



Funds Matter

Rarely do you see low cost index funds available in most plans. The typical plan is laden with expensive actively funds where the manager is sharing their fees with your provider. This arrangement directly impacts your returns.

[Learn More](#) | [Watch Video](#)



Protection Matters

The business owner (aka plan sponsor) is liable for their 401k choices! Increasingly, employees are suing employers for not taking the steps to eliminate excessive fees. The DOL is also out in full force in the matter.

[Learn More](#) | [Watch Video](#)

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Forbes

Inc.

Entrepreneur.

Money

 **USA TODAY**

FOX
BUSINESS

A Free Review of Your Current Plan. Why Not?!

A complimentary plan comparison will give you a look under the hood of your 401(k).

[UNCOVER THE FEES IN MY PLAN](#)