

Protect your family – Preserve your assets

A photograph of a family walking on a beach at sunset. A man in a white shirt and shorts is walking on the left, a young girl in a white dress with a colorful pattern is walking in the middle, and a woman in a white shirt and dark pants is walking on the right. They are all walking away from the camera towards the ocean. The sky is orange and yellow from the setting sun.

Creative Planning Legal uses an array of estate planning techniques to assist clients with ensuring their wishes for their family and assets are fulfilled, as well as protecting their assets from probate, creditors, and estate and income taxes . Using a process that has been proven and honed for 20 years, each plan is tailored with a focus on the client's specific circumstances, wishes for beneficiaries, charitable goals and business succession needs.

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