

Do you know your risk number? [Click Here!](#)



(513) 573-0440



WATERSTONE INVESTMENT COUNSEL, LLC

Making Your Future a Success since 1995

FREE PORTFOLIO RISK ANALYSIS [CLICK HERE!](#)



ABOUT US

INVESTMENT EXPERTISE

We have years of experience helping clients prepare for the future. Ask us about:

- Portfolio Management
- Financial Planning

- Investment Advice
- Retirement Planning
- Estate Planning

As an independent financial services firm, we have access to many different investment options which ensures that you get the right service.

COMPREHENSIVE APPROACH

We use proven financial strategies designed to achieve your desired results within your risk parameters. Unlike many firms, we use both fundamental and technical analysis in our screening process. You can count on unbiased recommendations and impartial guidance based directly on your needs and goals.

COMMITTED TO SERVICE

We always have a client first mentality. Every successful financial strategy starts with an excellent client relationship. We strive for nothing less than perfection and a strong commitment to excellence. Call us today to find out how we can suggest long- and short-term strategies that will help you achieve your financial goals.

SUBSCRIBE

Sign up to receive our newsletter every quarter.

Email Address

SIGN UP

 GET DIRECTIONS

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CONTACT US

Better yet, see us in person!

We love our clients, so feel free to stop in during normal business hours or by appointment.

WaterStone Investment Counsel, LLC

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(513) 573-0440

Hours

Open today 08:00 am – 04:30 pm

MESSAGE US!



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