## FUTURE BENEFITSING

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Founded in 1987, *Future Benefits*, Inc. is a fee-based SEC-registered investment advisory Firm specializing in asset management.

Check the background of this firm on <u>FINRA's BrokerCheck</u>.

- Specifically, we manage and provide investment services for:
- Corporate retirement plans:
- pensions and profit-sharing
- 401(k) plans
- Trust accounts
- IRAs
- Individual and family investment plans
- Endowments
- Nonproft organizations: 403(b)
- plans

In managing client assets, *Future Benefits* specializes in analyzing outside money managers and noload mutual funds – with a focus on independence, transparency and minimizing transaction costs. In short, we manage investment managers on behalf of our clients, structuring entire portfolios to meet specfic income and growth objectives.

Secure File Exchange



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